

29 August 2014

Aspermont Limited – Revised timetable pro-rata renounceable rights issue

As announced on 30 July 2014 Aspermont Limited (ACN (000 375 048)) (**Aspermont**) is undertaking a 1:1 pro rata renounceable rights issue (**Rights Issue or Offer**) of approximately 238,710,493 fully paid ordinary shares (**New Share**) to raise approximately \$2,387,104. The price of New Shares under the Offer is \$0.01 each (**Issue Price**). The Company has revised the offering timetable:

Lodgement of Prospectus with the ASIC	Thursday, 7 August 2014
Lodgement of Prospectus with ASX	Thursday, 7 August 2014
Notice sent to Optionholders	Thursday, 7 August 2014
Lodgement of Appendix 3B with ASX and Notice sent to Shareholders	Monday, 11 August 2014
Ex date	Thursday, 14 August 2014
Rights start trading	Thursday, 14 August 2014
Record Date for determining Entitlements	Monday, 18 August 2014
Prospectus sent out to Shareholders & Company announces this has been completed	Monday, 25 August 2014
Rights stopped trading	Wednesday, 27 August 2014
Shares quoted on a deferred settlement basis #	Thursday, 28 August 2014
Last day to extend the offer closing date	Thursday, 4 September 2014
Closing Date*	Tuesday, 9 September 2014
ASX notified of under subscriptions	Friday, 12 September 2014
Issue date/Shares entered into Shareholders' security holdings	Monday, 15 September 2014
Quotation of Shares issued under the Offer*	Tuesday 16 September 2014

The securities offered under the rights issue continue to be quoted on a deferred settlement basis under the code ASPN.

*The Directors may extend the Closing Date by giving at least 3 Business Days notice to ASX prior to the Closing Date. As such, the date the Shares are expected to commence trading on ASX may vary.

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