



MARKET RELEASE

1 September 2014

Metals of Africa Limited

TRADING HALT

The securities of Metals of Africa Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 3 September 2014 or when the announcement is released to the market.

Security Code: MTA
 MTAO

Jill Hewitt
Senior Adviser, Listings Compliance (Perth)



1 September 2014

Ms Elizabeth Harris
Adviser, Listings Perth
Australian Securities Exchange Limited
Level 8 Exchange Plaza
2 The Esplanade
PERTH WA 6000

By email Elizabeth.Harris@asx.com.au

Dear Ms Harris

Trading Halt Request

Pursuant to ASX Listing Rule 17.1 Metals of Africa Limited (ASX: MTA) ("the Company") requests an immediate trading halt of the Company's securities pending the release of an announcement to market regarding a proposed capital raising.

The Company requests the trading halt until the earlier of commencement of trade on Wednesday 3 September 2014 or upon the provision of an announcement to the ASX by the Company regarding the above.

The Company is not aware of any reason why the trading halt should not be granted nor of any other information necessary to inform the market about the trading halt.

For and on behalf of the Board
METALS OF AFRICA LIMITED

Steven Wood
Company Secretary

AUSTRALIA

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