

MARKET RELEASE

1 September 2014

Buxton Resources Limited

TRADING HALT

The securities of Buxton Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 3 September 2014 or when the announcement is released to the market.

Security Code: BUX

BUXO

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1st September 2014

Ms Fiona Murphy Australian Securities Exchange Level 40 Central Park 152 - 158 St Gorges Terrace PERTH WA 6000

Dear Ms Murphy,

TRADING HALT REQUEST

Buxton Resources Limited (ASX: BUX & BUXO) hereby makes application for a trading halt of its securities and provides the following information in relation to Listing Rule 17.1:

- The Company makes the request pending an announcement of a capital raising;
- The Company requests the securities remain in pre-open until the earlier of an announcement of a capital raising or the commencement of trade on Wednesday 3rd September 2014; and
- The Company is not aware of any reason why the trading halt should not be granted.

Sam Wright

Company Secretary