

1 September 2014

ASX Limited
Company Announcements
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

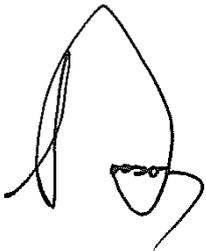
NOTICE UNDER SECTION 708A(5)(E) CORPORATIONS ACT

On 2 September 2014, Sun Resources NL ("**Sun**" or "**the Company**") (ASX:SUR) will issue 398,736,175 fully paid ordinary shares to sophisticated investors at an average price of 1 cent per share, to raise \$3,987,362 million.

The Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that:

1. the abovementioned ordinary shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice the Company has complied with:
 - (a) the provisions of Chapter 2M Corporations Act as they apply to the Company; and
 - (b) section 674 Corporations Act; and
3. as at the date of this notice there is no "excluded information" (as defined in subsection 708A (7) of the Corporations Act) which is required to be disclosed by the Company.

Yours faithfully
SUN RESOURCES NL



Craig Basson
Company Secretary

