



**Intercept**  
MINERALS LTD  
ABN 16 124 251 396

1 September 2014

ASX Limited  
20 Bridge Street  
Sydney NSW 2000

Via Electronic Lodgement

### **Capital Raising - Correction**

Intercept Minerals Ltd wishes to advise the covering letter which accompanied the Appendix 3B lodged earlier today incorrectly stated the number of shares issued. The number of fully paid ordinary shares issued was in fact 127,025,000. The Appendix 3B lodged correctly stated the number of new shares issued.

S Randazzo  
Chairman  
Intercept Minerals