

# Form 604

Corporations Act 2001

Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme Papillon Resources Ltd

ACN/ARSN ACN 119 655 891

### 1. Details of substantial holder (1)

Name Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)

ACN/ARSN (if applicable) 008 496 713

There was a change in the interests of the substantial holder on 28-Aug-2014

The previous notice was given to the company on 29-Aug-2014

The previous notice was dated 29-Aug-2014

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous Notice		Present Notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Common Stock	17,640,062	5.01%	21,221,115	6.03%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure "A"					

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See Annexure "B"					

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

#### 6. Addresses

The addresses of persons named in this form are as follows:

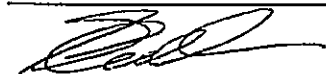
Name	Address
See Annexure "C"	

#### Signature

print name Sarah Culham

capacity Company Secretary

sign here



date 01-Sep-2014

## Annexure "A"

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
25-Aug-2014	Credit Suisse Equities (Australia) Limited	Acquired on market	566,554.76 AUD	333,052 Common Stock	333,052
26-Aug-2014	Credit Suisse Equities (Australia) Limited	Acquired on market	1,432,800.04 AUD	869,312 Common Stock	869,312
27-Aug-2014	Credit Suisse Equities (Australia) Limited	Acquired on market	345,000.00 AUD	200,000 Common Stock	200,000
27-Aug-2014	Credit Suisse Equities (Australia) Limited	Acquired on market	1,981,949.10 AUD	1,152,229 Common Stock	1,152,229
28-Aug-2014	Credit Suisse Equities (Australia) Limited	Acquired on market	1,781,552.50 AUD	1,025,000 Common Stock	1,025,000
25-Aug-2014	Credit Suisse Securities (Europe) Limited	Disposed on market	24.36 AUD	-14 Common Stock	-14
26-Aug-2014	Credit Suisse Securities (Europe) Limited	Acquired on market	3.28 AUD	2 Common Stock	2
26-Aug-2014	Credit Suisse Securities (Europe) Limited	Disposed on market	8.68 AUD	-5 Common Stock	-5
27-Aug-2014	Credit Suisse Securities (Europe) Limited	Acquired on market	3.45 AUD	2 Common Stock	2
27-Aug-2014	Credit Suisse Securities (Europe) Limited	Disposed on market	217.35 AUD	-126 Common Stock	-126
28-Aug-2014	Credit Suisse Securities (Europe) Limited	Acquired on market	45.24 AUD	26 Common Stock	26
28-Aug-2014	Credit Suisse Securities (Europe) Limited	Acquired on market	2,736.56 AUD	1,575 Common Stock	1,575

This is Annexure "A" referred to in the Form 604 "Notice of change of interests of substantial holder"

**Signature**

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name

Sarah Culham

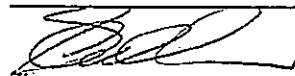
capacity

Company Secretary

sign here

date

01-Sep-2014



## Annexure "B"

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	CS Fourth Nominees Pty Limited (ACN 069 126 432)	Credit Suisse Equities (Australia) Limited	Voting rights and right to dispose	21,171,592 Common Stock	21,171,592
Credit Suisse Securities (Europe) Limited (ARBN 099554131)	HSBC Custody Nominees (Australia) Limited (ACN 003 094 568)	Credit Suisse Securities (Europe) Limited	Voting rights and right to dispose	49,309 Common Stock	49,309
Credit Suisse Securities (USA) LLC	HSBC Custody Nominees (Australia) Limited (ACN 003 094 568)	Credit Suisse Securities (USA) LLC	Voting rights and right to dispose	214 Common Stock	214

This is Annexure "B" referred to in the Form 604 "Notice of change of interests of substantial holder"

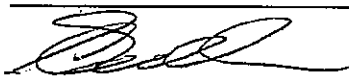
### **Signature**

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name Sarah Culham

capacity Company Secretary

sign here



date 01-Sep-2014

## Annexure "C"

### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Fourth Nominees Pty Limited (ACN 069 126 432)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Securities (Europe) Limited (ARBN 099554131)	One Cabot Square, London, E14 4QJ
Credit Suisse Securities (USA) LLC	11 Madison Avenue, New York, New York 10010, New York 10010

This is Annexure "C" referred to in the Form 604 "Notice of change of interests of substantial holder"

### **Signature**

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name Sarah Culham

capacity Company Secretary

sign here

date 01-Sep-2014

