Cleansing Notice

White Star Resources Limited (ASX: WSR) ("White Star") provides the cleansing notice below in relation to the 5 million ordinary shares issued on 28 August 2014. The shares were issued pursuant to the executive placement and tranche one of the incentive share package for Mr Jason Marinko as previously announced.

The Company gives notice under Section 708(5)(e)(i) of the *Corporations Act 2001* (Cth) ("Act") that:

- 1. the abovementioned shares were issued without disclosure to investors under Part 6D.2 of the Act;
- 2. as at the date of this notice the Company has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. section 674 of the Act; and
- 3. as at the date of this notice there is no information that is excluded information for the purposes of sections 708A(7) and (8) of the Act.

For more information, please contact:

Shannon Robinson

Director



ASX ANNOUNCEMENT

Board & Management:

Steve Anastos Chairman

Jason Marinko Director

Davide Bosio Director

Shannon Robinson
Director | Company Secretary

Issued Capital:

363 million shares

Registered Office:

Level 1, Suite 5, The Business Centre 55 Salvado Road Subiaco WA 6008

Postal Address:

PO Box 131 Subiaco WA 6904

Contact Details:

T: +61 8 9380 6789 F: +61 8 9380 6761

E: admin@whitestarresources.com.au

Website

www.whitestarresources.com.au

ASX Code:

WSR

Share Registry:

Advanced Share Registry 110 Stirling Highway Nedlands WA 6009

T: +61 8 9389 8033 F: +61 8 9262 3723