



ASX:NHO

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Directors & Management

Tony Brennan
Non Executive Chairman

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Managing Director

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Non Executive Director

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Non Executive Director

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**Fully Underwritten Entitlement Offer
Notification of Shortfall**

The Directors of New Horizon Coal Ltd advise that the Company has received applications for shares to be issued under the Entitlement Issue of 28,283,152 ordinary fully paid shares at 1 cent each to raise a total \$282,831.52.

In accordance with the terms of the Underwriting Agreement, a notice of shortfall has been provided to the Underwriter, CPS Capital Group Pty Ltd.

On completion of the Underwriting, the Company will have raised \$1,180,000 (before costs of the offer) under the entitlement issue.