

3 September 2014

**ISSUE OF SHARES SECONDARY TRADING NOTIFICATION PURSUANT TO  
PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001 ("Act")**

Anatolia Energy Limited ("**Company**") announces that, on 4 March 2014, pursuant to a Placement pursuant to ASX Listing Rules 7.1 and 7.1A, it has allotted and issued 50,000,000 fully paid ordinary shares ("**Shares**") at an issue price of 8 cents (\$0.08) per Share to raise \$4.0 million before costs.

**Secondary Trading Exemption**

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, the sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX for the purposes of paragraph 708A(5)(e) of the Act that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at the date of this notice, there is no information:
  - (i) *that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and*
  - (ii) *that the investor and their professional advisers would reasonably require for the purpose of making an informed assessment of:*
    - a. *the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or*
    - b. *the rights and liabilities attaching to the Shares.*

Yours faithfully,



E L Boyd  
Company Secretary

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