



MARKET RELEASE

4 September 2014

BioProspect Limited

TRADING HALT

The securities of BioProspect Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 8 September 2014 or when the announcement is released to the market.

Security Code: BPO

Jill Hewitt

Senior Adviser, Listings Compliance (Perth)



4 September 2014

Fiona Murphy
ASX Compliance Pty Limited
Level 8 Exchange Plaza
2 The Esplanade
Perth WA 6000

REQUEST FOR TRADING HALT - BIOPROSPECT LIMITED (ASX: BPO)

Pursuant to Listing Rule 17.1, the Company requests a trading halt pending an announcement regarding a corporate restructure.

The trading halt is to last until the earlier of the Company releasing an announcement, or the commencement of trading on Monday 8 September 2014.

The company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

A handwritten signature in black ink, appearing to read "Robert Lees", is written over a horizontal line.

Robert Lees
Company Secretary