



Southern Crown Resources Ltd Company Update

4 September 2014



Disclaimer



This presentation has been prepared by Southern Crown Resources Limited (**Southern Crown** or the **Company**) for the sole purpose of providing background information to enable recipients to review the business activities of the Company. It is not intended as an offer, invitation, solicitation or recommendation with respect to the purchase or sale of any securities.

The Company does not purport to give financial or investment advice. No account has been taken of the objectives, financial situation or needs of any recipient of this document. Recipients of this document should carefully consider whether the Company is an appropriate investment for them in light of their personal circumstances, including their financial and taxation position. The opinions and recommendations in this presentation are not intended to represent recommendations of particular investments to particular persons. This presentation does not constitute financial product advice.

To the fullest extent permitted by law, the Company and its associates or any of its directors, agents, officers or employees do not make any representations or warranties, express or implied, as to the accuracy or completeness of any information, statements, opinions, estimates, forecasts or other representations contained in this presentation. No responsibility or liability for any errors or omissions from this presentation arising out of negligence or otherwise is accepted.

This document has been prepared as a summary only, and does not contain all information about the Company's assets and liabilities, financial position and prospects and the rights and liabilities attaching to the Company's securities. This document should be read in conjunction with any other reports and information provided or released by the Company.

Any securities issued by the Company are considered speculative and there is no guarantee that they will make a return on the capital invested, that dividends will be paid on the Shares or that there will be an increase in the value of the Shares in the future. All securities transactions involve risks, which include (among others) the risk of adverse or unanticipated market, financial or political developments.

Some of the statements contained in this presentation may be forward-looking statements. Forward looking statements include but are not limited to, statements concerning estimates of expected costs, statements relating to the advancement of the Company's investments and other statements which are not historical facts. Although the Company believes that its expectations reflected in the forward-looking statements are reasonable, such statements involve risk and uncertainties and no assurance can be given that actual results will be consistent with these forward-looking statements. Various factors could cause actual results to differ from these forward-looking statements include the potential that the Company's projects may experience technical, geological, metallurgical and mechanical problems, changes in product prices and other risks not anticipated by the Company or disclosed in the Company's published material.

COMPETENT PERSON STATEMENT

The information in this report that relates to Exploration Targets, Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Mr Rhoderick Grivas, an employee of the Company and a Competent Person who is a Member of The Australasian Institute of Mining and Metallurgy and the Australian Institute of Geoscientists. Mr Grivas has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Grivas consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

This presentation should be read in conjunction with the Company ASX release dated 20 August 2014, which provides more in-depth details of exploration results, and sampling techniques to comply with the principles of reporting Exploration Results (JORC Code 2012). ASX releases can be found on the company website www.southerncrown.com.au or the ASX website – Company Code SWR.

Investment Highlights



World Class Gold Terrane

- Projects located in Tintina gold belt, endowed with over 60Moz gold.
- Luna Project shares similar prospect type to 45Moz Donlin Creek, located in same belt.
- Alaska – safe jurisdiction, 2nd largest gold producing state in USA.

Transactional Upside

- Option Deal – allows Southern Crown to test targets without sacrificing tight capital structure.
- Outcropping Au, Ag mineralised stockwork sulphides in two locations.
- Flat topography provides relatively easy cost effective access.

Experienced Team

- Rhod Grivas – Executive Chairman
- Mark Papendieck – Non-executive Director
- Adrian Hill – Non-executive Director
- Allan Kelly – Project Vendor and Technical Advisor

Tight Structure

- 37.5 million shares on issue post Tranche 1 placement.
- Top 20 hold >55%.
- Trading close to cash backing.
- Value Uplift - significant shareholder upside in realising project value

Corporate Snapshot



Board of Directors

Rhod Grivas – Executive Chairman

Mark Papendieck – Non-Executive Director

Adrian Hill – Non-Executive Director & Company Secretary

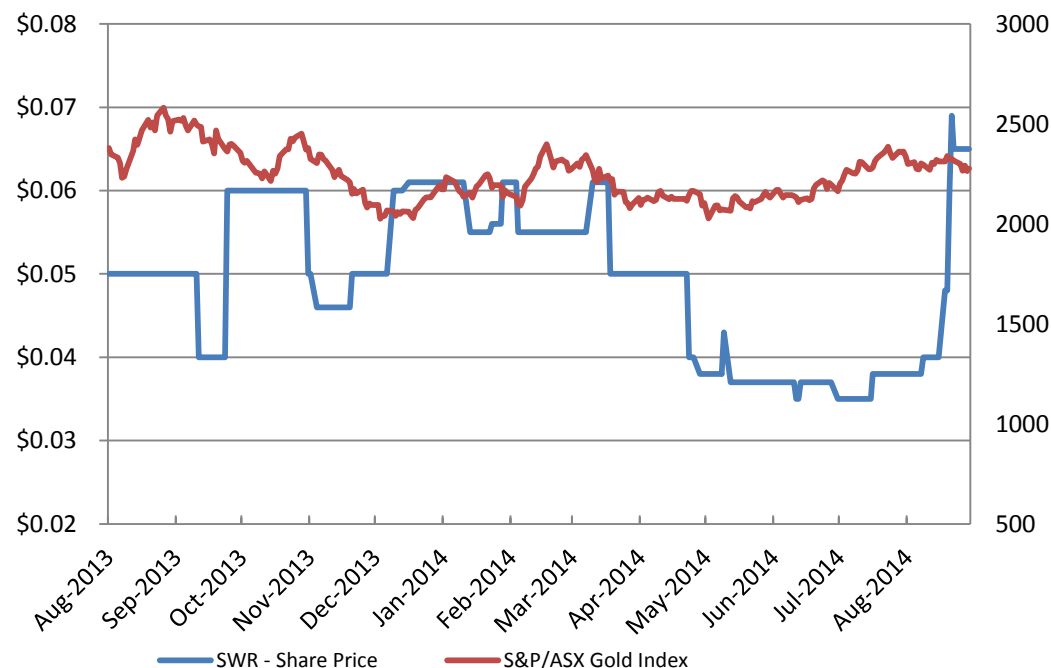
ASX CODE: SWR

Shares (post Tranche 1 Placement)	37.5m
Unlisted Options	1.5m
12 month share price	\$0.03 to \$0.07
Market capitalisation (@ \$0.06)	~\$2.3m
Cash (post Tranche 1 Placement)	~\$1.8m
Enterprise value	~\$0.5m
# of shareholders	343

Shareholder

% of shares

Westoria Resource Investments Ltd	12%
Centaurus Metals Ltd	5%
Directors	4%
Top 20 Shareholders	55%



Transaction Summary

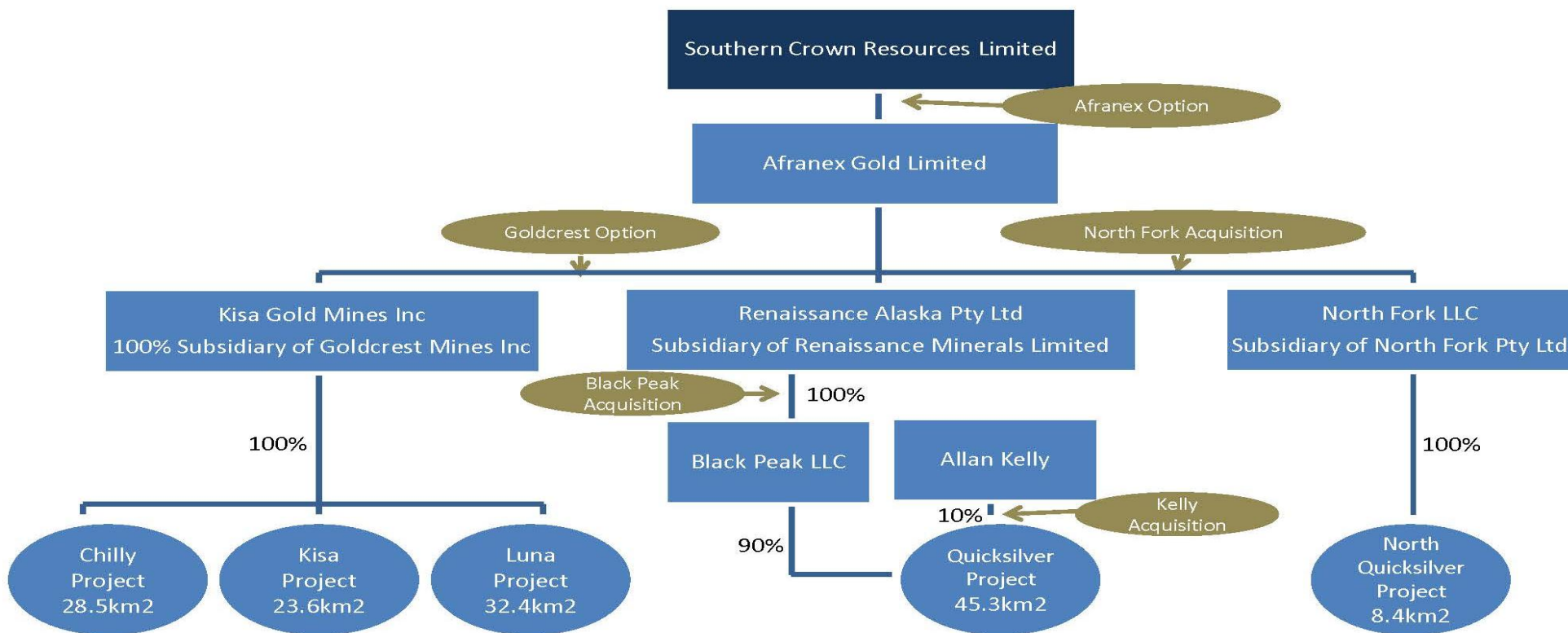


- Southern Crown has an option to explore Luna, Quicksilver, Kisa and Chilly projects (138km²) over which Afranex Gold Ltd (“Afranex”) has an interest and has an option granted by the major shareholders to acquire their respective interests in Afranex.
 - Afranex has an option agreement to acquire 100% of the Luna, Kisa and Chilly projects which can be exercised by paying US\$300,000 by 31 Dec 2015.
 - Afranex has a purchase agreement to acquire 100% of the Quicksilver project, the consideration is included in the terms of the option agreement signed with Southern Crown.
 - Afranex has sale agreements to acquire 100% of the North Quicksilver project by acquiring the holding company, the consideration is included in the terms of the option agreement signed with Southern Crown.
- Southern Crown will issue 30M shares to exercise the option which expires 4 months after the completion of 1,200m of core drilling or 31 Dec 2015, whichever occurs first.
- Majority of vendor shares subject to 12 month escrow

Ideal transaction where Southern Crown can test exploration potential before exercising option.



Transaction Summary



- Afranex, North Fork, Black Peak and Kelly acquisitions have exercise date of 4 months after the completion of 1,200m of core drilling or 31 December 2015, whichever occurs first. Total consideration for the combined acquisitions is the issue of 30M Southern Crown shares.
- The Goldcrest Option has an exercise date of no later than 31 Dec 2015 and consideration is US\$300,000.

Why South West Alaska ?

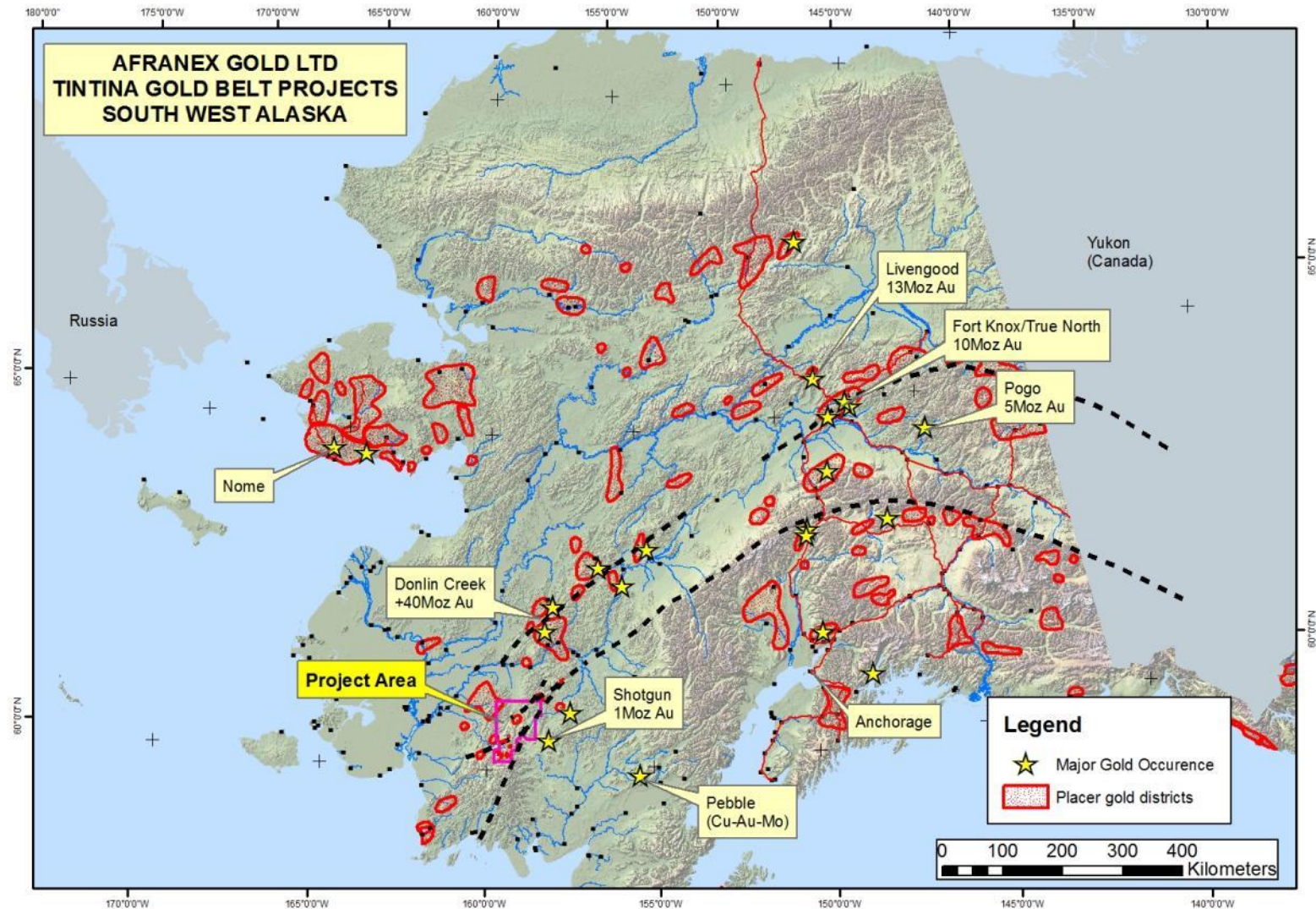


- Alaska is under explored and hosts world class gold province - Tintina Gold belt
- Alaska ranked #1 globally for the 'mineral potential index' in 2013 and ranked #5 globally for combined mineral potential and policy (*Frazer Institute*)
- Alaska State Government is pro-mining with favourable mining laws
- Alaska is the second largest gold producing state in the USA

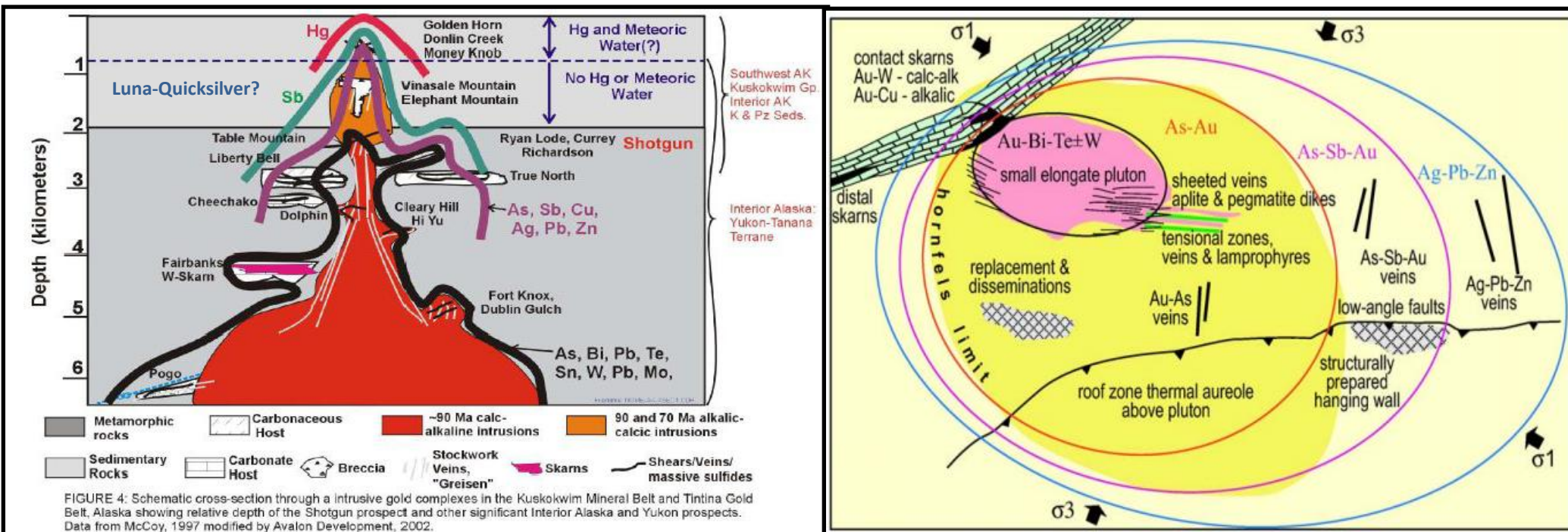
Project Summary

- Targeting a large, high-grade intrusive-related gold deposit within the world-class Tintina gold belt
- Plans to test high-grade gold mineralisation at the “**Luna-Quicksilver**” prospect
- Significant historical drilling results at Kisa prospect, including 126m @ 0.65g/t Au

Project Location



Intrusive-related gold system (“IRG”)



Alaska hosts numerous intrusion related gold (“IRG”) systems, with a number of multi-million ounce deposits, including Donlin Creek

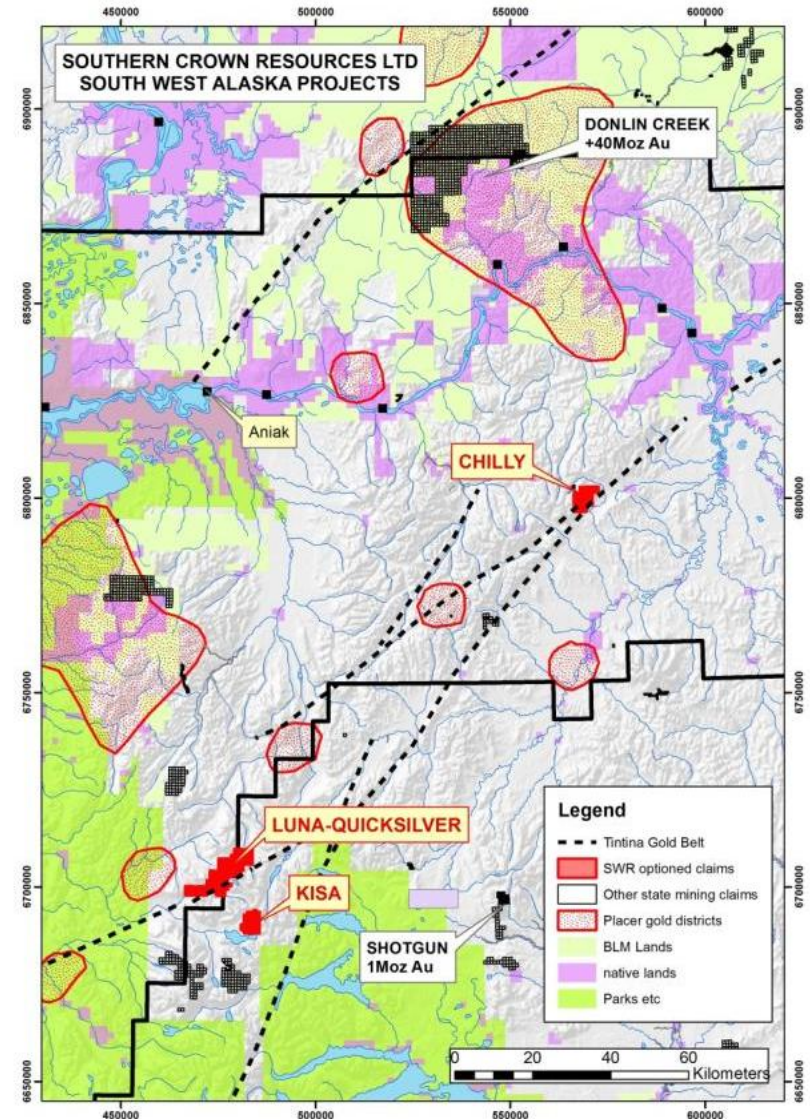
Luna vs Shotgun vs Donlin Ck

	Donlin	Shotgun	Luna
Resource	45 Moz	0.7 Moz	?
Local splay fault off major dextral strike-slip structures	✓	✓	✓
Placer gold occurrence	✓	x	✓
District scale stream sediment geochemistry	✓	✓	✓
Tertiary-Cretaceous granitoid pluton	✓	✓	✓
Local Au-As-Sb soil anomalism	✓	✓	✓
Mineralised felsic porphyry dykes within hornfelsed Kuskokwim group sediments	✓	✓	✓
Gold-bearing quartz-arsenopyrite-stibnite veins	✓	✓	✓
High-grade Au and massive sulphides with ore-grade Cu	x	-	✓
World-class gold deposit	✓	-	?
			NO DRILLING

SW Alaska Projects



- Strategic land position in south western Tintina gold belt
- Similar geological setting to giant 45 Moz Donlin Creek deposit and close proximity to 0.7Moz **Shotgun** deposit
- State mining claims (no native title)
- Numerous placer gold occurrences and highly anomalous stream sediment and soil samples
- Outcropping high grade mineralisation at **Luna-Quicksilver** and **Kisa**
- Significant historical drill intersections at **Kisa**.



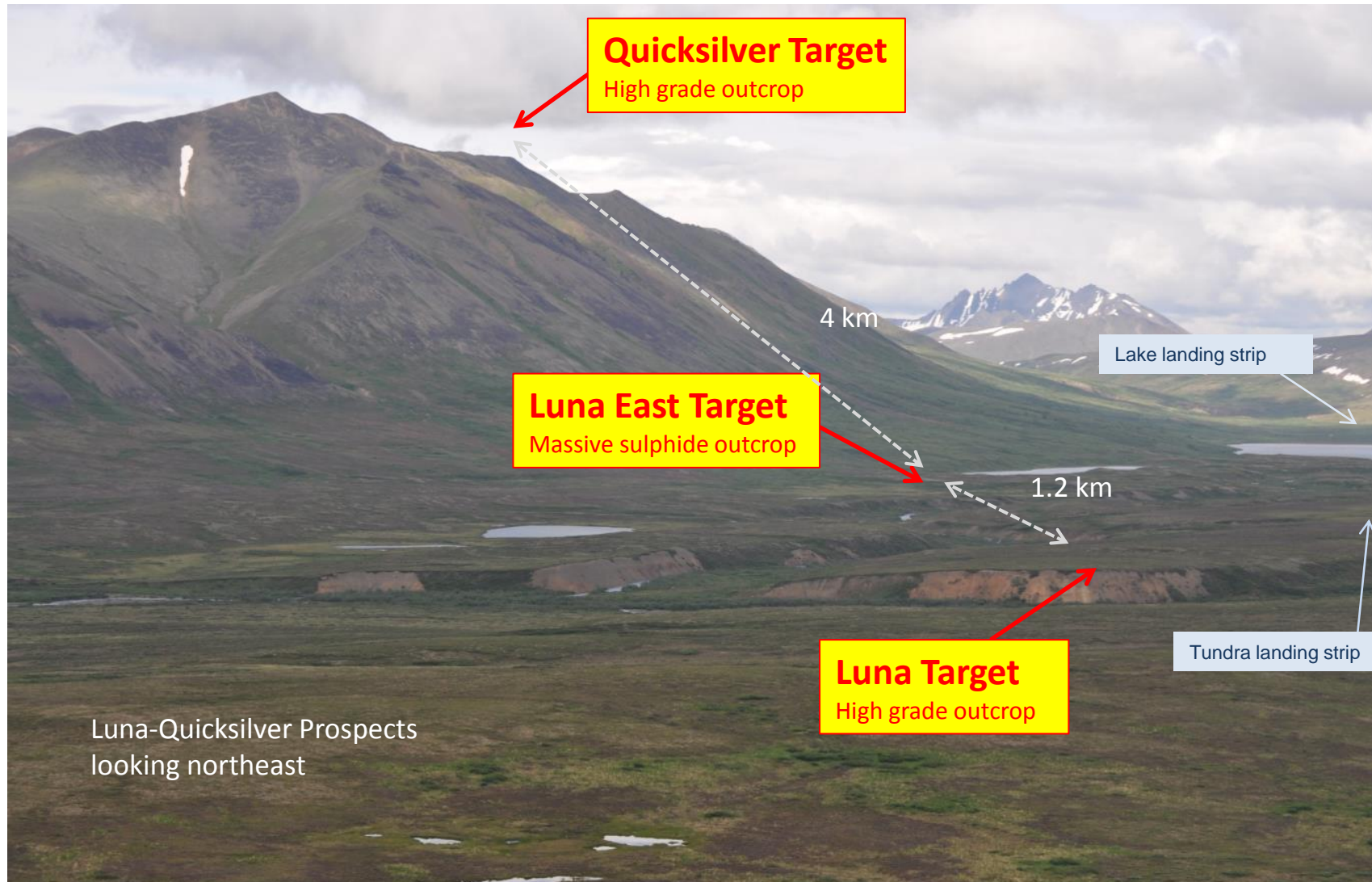
Luna-Quicksilver Prospect

- Outcropping high-grade **mineralisation up to 5km** of strike within larger 40km mineralised structure.
- Luna shear zone mapped in excess of **700m width**
- Limited and sporadic exploration since 2006
- Shallow alluvial/glacial cover over >50% of project area
- **No previous drilling**
- After geophysics and geochem sampling plan to scout auger drill in 2014.

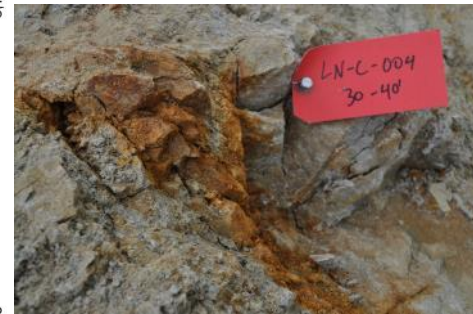
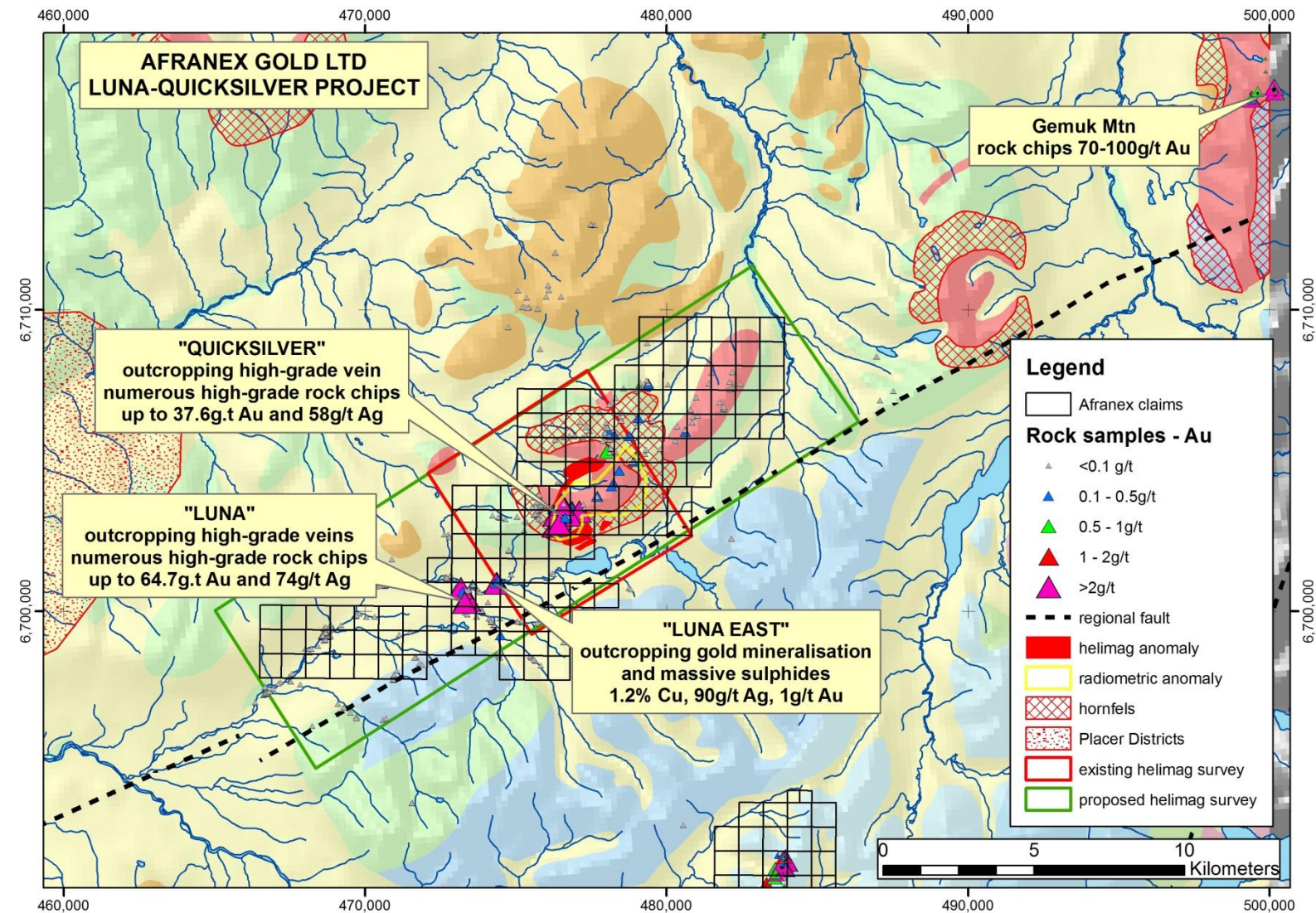


*Stockwork zone at Luna beneath shallow cover
with evidence of Au, Ag, Sb*

Luna-Quicksilver Prospect



Luna-Quicksilver Prospect



2014 Exploration

- Due diligence sampling at Luna-Quicksilver and Kisa - **Complete**
- 100m line spaced ground magnetics over Luna – **Complete**
- Channel sampling and geological along incised river banks that have exposed outcrop – **Underway**
- Auger Drilling through overburden on nominal 200-400m line spacing to focus follow-up core drilling – **Underway**
- Core drilling of main target horizon – scheduled for next season



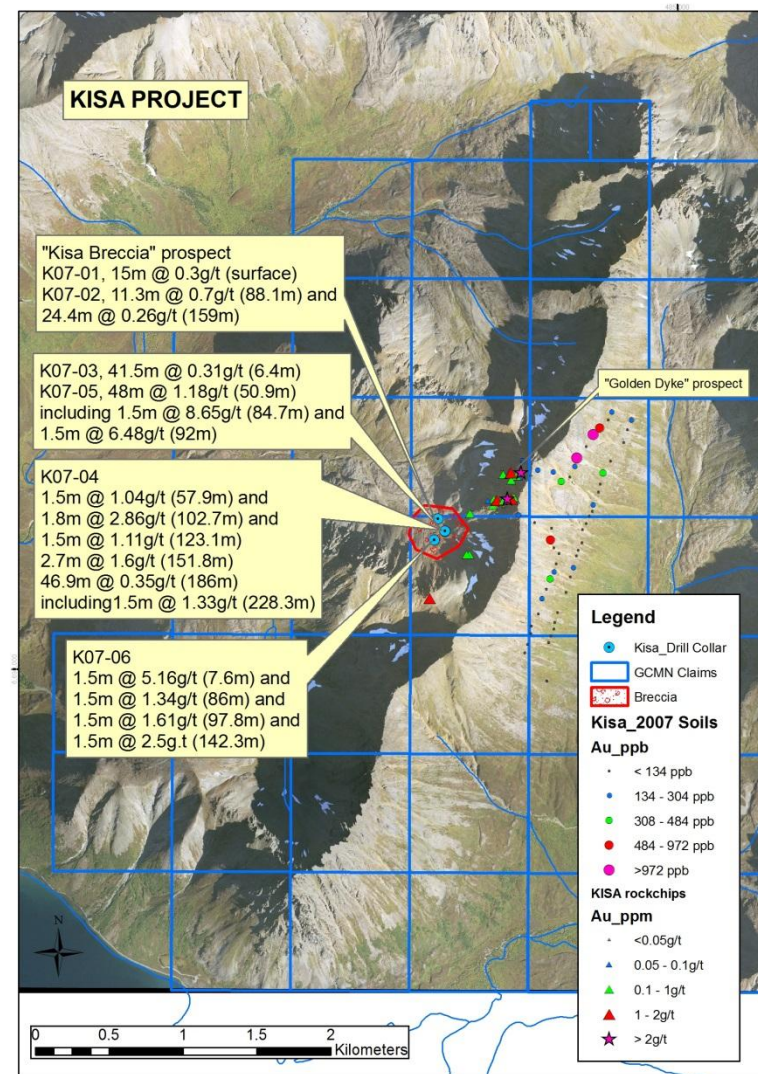
Other Projects

Kisa

- Breccia target 500m x 300m, located in structural zone.
- Golden Dyke swarm, associated alteration and widespread gold in rocks and soils indicate the presence of a major mineralised system
- 6 core holes with significant results including 126m @ 0.65g/t Au

Chilly

- Granodiorite intrusion with highly anomalous soils and stream sediments.
- 500m long gold (+ As) anomaly in ridge top soils with mod to strong oxidation



Summary



- Southern Crown has agreements over a strategic landholding in the world-class Tintina gold belt, south west Alaska, USA
- Targeting a large, medium-high grade intrusive-related gold deposit
- The immediate focus will be on preparing to drill test beneath outcropping high-grade gold and polymetallic mineralisation at Luna-Quicksilver prospect
- Southern Crown has access to extensive proprietary regional datasets plus significant historical first pass drill results at Kisa project
- Well credentialed Board with proven discovery and development track record

SOUTHERN CROWN RESOURCES LIMITED
ACN 143 416 531

Level 1, 415 Riversdale Road
Hawthorn East VIC 3123

P 03 9813 3882 F 03 9813 4882

E info@southerncrown.com.au
W southerncrown.com.au

Porphyry dike intruding into sediments at Quicksilver





APPENDICES

Appendix: Luna-Quicksilver rock chips

Prospect	Sample ID	Easting	Northing	Au g/t	Ag g/t	Cu %
Luna	AF-13-05	473299	6700278	64.7	74.1	0.01
Luna	209653	473342	6700192	25.6	-	-
Luna	NDR29312	473436	6700170	12.5	28.2	-
Luna	NF022	473171	6700768	2.1	7.08	-
Luna	LNVN202	473306	6700278	2.90	5.4	0.03
Luna	LNVN208	473285	6700298	2.20	10.6	0.13
Luna East	NF029	474351	6700927	1.25	21.2	0.23
Luna East	NF190	474369	6700933	3.52	31.7	0.35
Luna East	NF191	474370	6700925	1.23	25.5	0.34
Luna East	NF194	474344	6700929	3.72	45.0	0.34
Luna East	NF026	474421	6701022	0.25	89.8	1.20
Luna East	AF-13-02	474425	6701024	0.40	75.8	1.08
Luna East	LNEVN101	474417	6701019	0.11	32.5	0.57
Luna East	LNEVN103	474428	6701016	0.19	23.2	0.55
Quicksilver	QS060	478861	6703286	8.38	56.2	-
Quicksilver	QS070	476858	6703290	2.66	8.58	-
Quicksilver	QF077	476436	6703079	8.67	35.5	-
Quicksilver	QS084	477093	6703315	11.0	15.6	-
Quicksilver	QS093	476773	6703184	13.2	3.1	-
Quicksilver	QS099	476635	6703404	36.1	7.9	-
Quicksilver	MH58AK	476516	6703334	37.6	-	-
Quicksilver	MH82AK	476301	6702985	8.16	-	-
Quicksilver	PS95AK	476271	6702620	3.31	-	-

This table is a duplicate of the table publically release by the Company dated 20 August 2014, ASX releases can be found on the company website www.southerncrown.com.au or the ASX website – Company Code SWR.

Appendix: SW Alaska Regional Geology

