

4 September 2014

## Information Required Under Listing Rule 3.10.5A

Further to its announcement on 27 August 2014 regarding a \$6.0 million capital raising, Anatolia Energy Limited (the **Company** or **Anatolia**), advises that it has now received \$4,000,000 before costs of the issue, (**Tranche 1**) through the placement of 50,000,000 fully paid ordinary shares (**Shares**) at 8.0c per share.

This issue was made pursuant to the Company's capacity under each of ASX listing rules (**LR**) 7.1 and 7.1A.

Further to the Appendix 3B lodged on 3 September 2014 for the issue of the 50,000,000 Shares (**Placement**), Anatolia provides the following information required under ASX Listing Rule 3.10.5A:

- a. The dilutive effect of the Placement on existing shareholders is as follows:

Number of Shares on issue prior to the Placement: 234,741,169

|  |        |
|--|--------|
| Placement issue under LR 7.1 (balance of capacity = 26,750,000 Shares) | 11.40% |
| Placement issue under LR 7.1A (23,250,000 Shares)                      | 9.90%  |
| Total dilution as a result of the Placement                            | 21.30% |

Number of Shares on issue following the Placement: 284,741,169

Details of the approximate percentage of the issued capital following completion of the LR 7.1A component of the Placement (23,250,000 Shares) held by pre-Placement and new shareholders are as follows:

|  |        |
|--|--------|
| Pre-Placement shareholders who did not participate in the Placement          | 99.33% |
| Pre-Placement shareholders who did participate in the Placement              | 0.67%  |
| Participants in the Placement who were not previously a shareholder (3 of 7) | 42.86% |

- b. The Company issued the shares as a placement under LR 7.1A because it believed that this was the most efficient, effective and timely manner in which to raise the quantum of funds required to meet its commitments in respect of advancing its Temrezli and Sefaatli uranium projects. The Company had received expressions of interest from two brokers to support the Placement thereby making it a more reliable funding option.
- c. The Placement was not underwritten.
- d. Fees to be paid in relation to the Placement total \$240,000 (6%).

Net proceeds of the Placement are to be applied towards completion of the Pre-Feasibility Study and Environmental Impact Assessment in respect of the Temrezli Uranium Project, to undertake an extensive drilling programme at its Sefaatli Uranium Project and for general working capital purposes.

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