

ABN 20 109 361 195

ASX Release

4 September 2014

Alloy Resources Ltd

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Directors

Executive Chairman: Andy Viner

Non-Exec Director *Andre Marschke*

Non-Exec Director/Co Sec: Kevin Hart

Issued Capital

Shares: 443,130,338

Unlisted Options: 14,500,000

Performance Rights: 1,166,666

ASX Symbol: AYR

Barrytown Project Sale Term Extended

SUMMARY

Alloy Resources Limited (ASX:**AYR**, **Alloy** or the **Company**) wishes to inform the market that it has extended the Barrytown Mineral Sands Project Sale Agreement settlement date with Farm-in partner Pacific Mineral Resources Limited (**Pacific**) to 30 November 2014.

This extension is to allow time for Pacific to negotiate funding opportunities which are planned to incorporate settlement of this Sale Agreement.

For further information contact: Andy Viner

Executive Chairman

Phone: +61 8 9316 9100

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