

MARKET RELEASE

5 September 2014

Wild Acre Metals Limited

TRADING HALT

The securities of Wild Acre Metals Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday 9 September 2014 or when the announcement is released to the market.

Security Code: WAC

Jeremy Newman

Adviser, Listings Compliance (Perth)





5 September 2014

Attention: James Rowe

Australian Securities Exchange Limited Exchange Plaza 2 The Esplanade PERTH WA 6000

Via email: tradinghaltsperth@asx.com.au

Dear James,

The Company hereby requests a halt in trading of its securities, effective immediately, pending an announcement regarding a fund raising initiative.

The trading halt will last until prior to commencement of trading on Tuesday, 9 September 2014.

We are not aware of any reason why the Company's request should not be granted or any other information necessary to inform the market about the trading halt.

Web: www.wildacre.com.au

Yours faithfully

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Chairman