



5 September 2014

Manager Companies
Company Announcements Office
Australian Stock Exchange Limited
Level 4, Stock Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir,

**RE: Results of General Meeting of Shareholders
Rox Resources Limited**

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, we advise that all resolutions put to a General Meeting of shareholders held today were passed unanimously by show of hands. Details of the resolutions and the proxies received in respect of each resolution are set out in the attached proxy summary.

Yours Sincerely,

A handwritten signature in black ink, appearing to read "Brett Dickson", written over a light grey circular stamp.

Brett Dickson
Company Secretary

1 Ratification of Prior Share and Option Issue

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
37,821,502	1,339,492	790,699	5,672,769

The motion was carried as an ordinary resolution on a show of hands.

2 Ratification of Option Issue

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
46,461,563	1,404,551	791,699	5,687,649

The motion was carried as an ordinary resolution on a show of hands.

3 Approval To Issue Shares

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
46,511,443	1,709,551	450,699	5,672,769

The motion was carried as an ordinary resolution on a show of hands.