

MARKET RELEASE

8 September 2014

ASG Group Limited

TRADING HALT

The securities of ASG Group Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 10 September 2014 or when the announcement is released to the market.

Security Code: ASZ

Dave Filov

Principal Adviser, Listings Compliance (Perth)

ASX ANNOUNCEMENT



8 September 2014

Mr Dave Filov Australian Securities Exchange Limited Level 8, 2 The Esplanade Perth WA 6000

Dear Dave

TRADING HALT REQUEST

In accordance with ASX Listing Rule 17.1, ASG Group Ltd (ASX: **ASZ**) requests the granting of a trading halt in ASZ's ordinary securities listed on the ASX pending the release of an announcement in respect to a major contract win.

It is requested that the trading halt apply immediately until the earlier of ASZ making the announcement in respect to the major contract win, or the opening of trading on Wednesday 10 September 2014.

ASZ confirms that it is not aware of any reason why a trading halt should not be granted.

Yours faithfully

Peter Torre

Company Secretary