



ASX/MEDIA RELEASE

9 September 2014

## NON RENOUNCEABLE RIGHTS ISSUE

Katana Capital Ltd (ASX:KAT) gives notice that in accordance with the timetable included in the Rights Offer document lodged with the ASX on 26 August 2014, Katana confirms that the Rights Offer document and the Entitlement and Acceptance form has been dispatched to shareholders.

Please refer to timetable below:

INDICATIVE TIMETABLE		Status
Announce Placement and Rights Issue	<b>22 August</b>	<b>Completed</b>
Placement settles DvP	<b>28 August</b>	<b>Completed</b>
Issue Placement Shares	<b>29 August</b>	<b>Completed</b>
Rights Issue Ex Date	<b>1 September</b>	√
Rights Issue Record Date	<b>3 September</b>	√
Dispatch of Offer Document	<b>8 September</b>	<b>Completed</b>
Rights Issue Open	<b>8 September</b>	√
Rights Issue Close	<b>22 September</b>	

**For more information about Katana Capital Limited, please contact:**

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