



MARKET RELEASE

9 September 2014

OTOC Limited

TRADING HALT

The securities of OTOC Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 11 September 2014 or when the announcement is released to the market.

Security Code: OTC

Sandra Wutete

Adviser, Listings Compliance (Perth)



9 September 2014

Adam Russo
Senior Adviser, Listings Compliance (Perth)
Level 8 Exchange Plaza
2 The Esplanade
PERTH WA 6000

By Email: tradinghaltspert@asx.com.au

Dear Adam

REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1, OTOC Limited (ASX code: OTC) requests a trading halt in respect of the ordinary shares of the Company commencing immediately.

For the purposes of ASX Listing Rule 17.1, the Company provides the following information:

- (a) The trading halt is requested pending an announcement by the Company in relation to a proposed equity capital raising;
- (b) The Company requests the trading halt remain in place until the earlier of, commencement of trading on Thursday 11^h September 2014, and when the Company makes the intended announcement; and
- (c) The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Please contact me should you have any queries in relation to the above.

Regards

A handwritten signature in black ink, appearing to read "Lisa Wynne".

Lisa Wynne
Company Secretary