



ACN 123 920 990

9 September 2014

Manager of Company Announcements
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2001

By E-Lodgement

Company Update

The Board of United Uranium Limited (ASX: UUL) ("United" or "the Company") confirm that the Company's Annual General Meeting will be held on Monday 15 September at 8.30am. Among other resolutions, shareholder will be asked to approve the acquisition by the Company of the property located at 3 Oak Street, Cannington (**Property**) and the subsequent change in the nature and scale of the Company's activities.

If shareholders approve the transaction to acquire the Property, it is expected that the Company's shares will be suspended from quotation on the ASX until the Company has completed the transaction and has re-complied with the requirements of Chapters 1 and 2 of the ASX Listing Rules.

The Company is currently preparing a prospectus to raise funds and to enable re-compliance with Chapters 1 & 2 of the ASX Listing Rules. Funds raised under the prospectus will partly be used to develop the Property and cover the ongoing corporate administration and operating costs of the Company. Full details of the use of funds will be disclosed in the prospectus.

Proposed Indicative Timetable for Re-compliance

Set out below is the expected timing for completion of the Property transaction.

	Date*
Suspension of Company's Shares from trading on ASX	15 September 2014
Annual General Meeting held to approve the Transaction	15 September 2014
Lodgement of Prospectus with the ASIC	15 September 2014
Opening Date of the Offer	22 September 2014
Completion of the Transaction	6 October 2014
Closing Date of the Offer	31 October 2014
Issue of Shares	3 November 2014
Despatch of holding statements	4 November 2014
Re-compliance with Chapters 1 and 2 of the ASX Listing Rules	7 November 2014
Re-quotation of Shares (including Shares issued under the Offer) on ASX	11 November 2014

***The above dates are indicative only and are subject to change. The Company will keep shareholders updated on the timing of the implementation of the transaction as it progresses.**

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For more information please contact:

**Simon Yan
Executive Chairman & Managing Director
T: +61 8 6436 1888**