

9 September 2014

Zeta Resources Limited
(“Zeta Resources” or the “Company”)

**Net Tangible Asset Backing Per Share
at 31 August 2014**

Pursuant to ASX Listing Rule 4.12, the Company announces that the unaudited net tangible asset (“NTA”) backing for the Company’s ordinary shares as at 31 August 2014, in Australian Dollars, was as follows:

Investments in listed securities:	73.41 cents per share
Investments in unlisted securities:	12.28 cents per share
Kumarina Resources*:	<u>4.40</u> cents per share
Total NTA:	90.09 cents per share

* Wholly-owned mineral exploration entity.

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