

ASX ANNOUNCEMENT

9 SEPTEMBER 2014

Rey Resources completes \$3 million capital raising

Further to the announcement released 10 July 2014, Rey Resources Limited (ASX:REY) ("Rey" or "Company") is pleased to announce the Company has today completed its \$3 million (before costs) capital raising. The Company has today issued a further 4,854,368 shares at an issue price of \$0.103 per share, in accordance with Listing Rule 7.1A, to a sophisticated investor qualifying under s708 of the Corporations Act 2001 (Cth).

An Appendix 3B, Secondary Trading Notice and Disclosure under ASX Listing Rule 7.1A,(b).4 and 3.10.5A follows.

For further information please contact:

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