

# ASX ANNOUNCEMENT

9 SEPTEMBER 2014

## DISCLOSURE UNDER ASX LISTING RULE 7.1A.4(B) AND 3.10.5A

### ASX Listing Rule Disclosure

In relation to the Placement of 4,854,368 fully paid ordinary shares advised in the Appendix 3B released to the ASX today, and in accordance with ASX Listing Rules 7.1A.4(b) and 3.10.5A the Company makes the following disclosures in respect of the Placement:

(a) The Company issued a total of 4,854,368 fully paid ordinary shares under Listing Rule 7.1A.

The securities issued resulted in the following dilution to existing holders of ordinary securities:

- Number of fully paid ordinary shares on issue prior to the placement of securities under LR 7.1A was 655,202,151.
- Number of fully paid ordinary shares on issue following this issue of securities under LR 7.1A was 660,056,519.
- Percentage of voting dilution following the issue is 0.74%.

(b) The Company issued shares as a placement to sophisticated and professional investors as this was considered to be the most expedient mechanism for raising funds in a timely manner.

The Company is grateful for the support of its long-term shareholders and where possible will continue to endeavour to afford those shareholders with opportunities to participate in future capital raisings.

(c) No underwriting agreements were entered into.

(d) No fees or costs were incurred in connection with the issue.

For further information please contact:

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