10 September 2014   **ASX Code: BAB, AIM Code: BGL**

Bullabulling Gold Limited ("Bullabulling " or the "Company")

CANCELLATION OF ADMISSION TO TRADING ON AIM

As at 9 September 2014, Norton Gold Fields Limited ("Norton") is the beneficial owner, or has received valid acceptances from Bullabulling Shareholders, in respect of a total of 311,300,651 Bullabulling Shares, representing approximately 88.74% per cent of the issued share capital of Bullabulling.

Further to the announcement of 18 August 2014 and at the request of Norton the Company's Directors have decided to cancel the admission of the Company's securities to trading on AIM ("Cancellation").

The cancellation date for the admission of the Company's securities to trading on AIM is 7.00 am on 9 October 2014.

It is envisaged that at the Cancellation date the Company will continue to be admitted to the Official List of the ASX and the Company's securities will continue to be traded on the ASX. Appropriate arrangements will be made for all security holders whose securities are currently traded through AIM to be registered on the Company's Australian register of members and for them to be able to trade their securities on the ASX. However, the Board advise that Norton have given notice of their intention to seek cancellation from the ASX in due course. It is envisaged that upon completion of the Offer by Norton the shares of Bullabulling (to the extent that they are not owned by Norton at that time) will cease to be traded upon any exchange.

The Company will write to all security holders whose securities are currently traded through AIM. In the meantime however, if any of those security holders have any questions they should contact the Company's Registrar, Computershare Investor Services Pty Ltd.

For information contact:

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