

LATIN RESOURCES LIMITED ACN: 131 405 144

Suiye 2, Level 1, 254 Rokeby Road Subiaco Western Australia 6008

**P** 08 9485 0601 **F** 08 9321 6666

E info@latinresources.com.au

10 September 2014

ASX Market Announcements Office ASX Limited 20 Bridge Street SYDNEY NSW 2000

### Additional disclosure for shares issued under Listing rule 7.1A

Dear Sir/Madam,

In relation to the placement of 4,054,395 shares as set out in the Appendix 3B announced earlier today, 2,948,863 shares were issued pursuant to ASX Listing Rule 7.1A ('LR 7.1A issue').

The following information is provided in relation to the LR 7.1A issue:

#### Details of the dilution to existing holders of ordinary securities caused by the LR 7.1A issue

The dilutive effect of the LR 7.1A issue on existing shareholders is 1.31%.

Percentage of issued capital held post- LR 7.1A issue:

Shareholder category	Holding pre- LR 7.1A issue	Holding post- LR 7.1A issue
Pre- LR 7.1A issue security holders who did not participate in the Placement.	99.60%	98.29%
Pre- LR 7.1A issue security holders who did participate in the Placement.	0.40%	0.90%
Participants in the LR 7.1A issue who were not previously security holders	Nil	0.81%
Total	100%	100%

## Reason for issue of shares as a Placement under rule 7.1A

The Company issued the shares as a placement to sophisticated and professional investors under LR 7.1A on the same terms as the Share Purchase Plan offer to all shareholders announced on 21 May 2014. The Placement was made to complete the shortfall from the Share Purchase Plan.

#### Details of any underwriting arrangements

The placement was not underwritten.

# Any other fees or costs incurred in connection with the LR 7.1A issue

Fees totalling approximately 8% of the Placement proceeds are to be paid to brokers and investors.

Yours faithfully

**Anthony Begovich** 

**Company Secretary** 

www.latinresources.com.au