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9 September 2014

Company Announcements Office
ASX Limited
Bridge Street
Sydney NSW 2000

Dear Sir/Madam

NOTICE GIVEN UNDER SECTION 708A (5) OF THE CORPORATIONS ACT

This notice is given by the Company under section 708A(5)(e) of the Corporations Act in relation to an issue of 146,666,667 fully paid ordinary shares by Oklo Resources Limited (**Company**) without disclosure under Part 6D.2 of the Corporations Act, as advised to ASX on 28 August 2014.

As at the date of this notice, the Company has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) section 674 of the Corporations Act.

The Company confirms that, as at the date of this notice, there is no information that:

- (a) has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
- (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (ii) the rights and liabilities attaching to fully paid ordinary shares.

Yours faithfully,
Oklo Resources Limited

A handwritten signature in blue ink, appearing to read "A.H. Boys", with a long, sweeping flourish extending from the bottom.

A.H. Boys
Company Secretary