



**Range Resources Limited**  
(‘Range’ or ‘the Company’)

**11 September 2014**

**ASX Code: RRS**  
**AIM Code: RRL**

The Manager  
Company Announcements  
Australian Securities Exchange Limited  
Level 6, 20 Bridge Street  
Sydney NSW 2000

By E-Lodgement

**CONTACTS**

**Range Resources Limited**  
Rory Scott Russell

**Cantor Fitzgerald**  
(Nominated Advisor and Broker)

David Porter / Sarah Wharry  
(Corporate finance)

Richard Redmayne (Corporate broking)

*t.* +44 (0)20 7894 7000

**Buchanan (Financial PR – UK)**

Ben Romney / Helen Chan

*t.* +44 (0)20 7466 5000

*e.* rangersources@buchanan.uk.com

**S708 Notice**

Further to the Company’s Appendix 3B released today, the Company gives this notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (“Act”).

The Company advises that it has issued ordinary fully paid shares in the capital of the Company (“Securities”) as per the Appendix 3B lodged with the ASX today.

The Company advises that the Securities were issued without disclosure to investors under Part 6D.2 of the Act. The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) section 674 of the Act.

As at the date of this notice there is no information that is excluded information for the purposes of sections 708A(7) and (8) of the Act.

Yours faithfully

**Rory Scott Russell**  
Chief Executive Officer

**Australian Office**

945 Wellington Street  
West Perth, WA 6005  
Australia

*t.* +61 8 9322 7600

*f.* +61 8 9322 7602

**UK Office**

Suite 1A, Prince’s House  
38 Jermyn Street  
London, SW1Y 6DN  
United Kingdom

*t.* +44 (0)20 7025 7040

*f.* +44 (0)20 7287 8028

*e.* admin@rangersources.co.uk

www.rangersources.co.uk

# Appendix 3B

## New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 01/07/96 Origin: Appendix 5 Amended 01/07/98, 01/09/99, 01/07/00, 30/09/01, 11/03/02, 01/01/03, 24/10/05, 01/08/12

Name of entity

**Range Resources Limited**

ABN

88 002 522 009

We (the entity) give ASX the following information.

### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |   |   |
|---|---|---|
| 1 | +Class of +securities issued or to be issued  | Ordinary Fully Paid Shares<br>Unlisted Options                      |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued | 25,924,135 Ordinary Fully Paid Shares<br>8,500,000 Unlisted Options |

---

+ See chapter 19 for defined terms.

<p>Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion)</p>	<p>7,500,000 Ordinary Fully Paid Shares</p> <p>7,500,000 Unlisted Options (£0.03, 9 September 2017)</p> <p>1,000,000 Unlisted Options (\$0.05, 31 January 2018)</p> <p>Exercise of Options</p> <p>2,083,334 Unlisted Options (£0.012, 31 December 2016)</p> <p>3,461,539 Unlisted Options (£0.013, 30 November 2016)</p> <p>1,450,690 Unlisted Options (£0.010, 28 February 2017)</p> <p>10,000,000 Unlisted Options (£0.011, 31 January 2017)</p> <p>1,428,572 Unlisted Options (£0.014, 30 November 2016)</p>
---	---

<p>4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul>	<p>Yes</p>
--	------------

<p>5 Issue price or consideration</p>	<p>7,500,000 Ordinary Fully Paid Shares issued for technical consulting fees as per agreement</p> <p>7,500,000 Unlisted Options (£0.03, 9 September 2017) issued as required by an historic financing arrangement, originally entered into on 15 November 2012</p> <p>1,000,000 Unlisted Options (\$0.05, 31 January 2018) issued for financial consulting fees as per agreement</p> <p>Exercise of Options -  Total funds received £214,507  2,083,334 Unlisted Options (£0.012, 31 December 2016)  3,461,539 Unlisted Options (£0.013, 30 November 2016)  1,450,690 Unlisted Options (£0.010, 28 February 2017)  10,000,000 Unlisted Options (£0.011, 31 January 2017)  1,428,572 Unlisted Options (£0.014, 30 November 2016)</p>
<p>6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p>7,500,000 Ordinary Fully Paid Shares issued for technical consulting fees as per agreement  7,500,000 Unlisted Options (£0.03, 9 September 2017) issued as required by an historic financing arrangement, originally entered into on 15 November 2012  1,000,000 Unlisted Options (\$0.05, 31 January 2018) issued for financial consulting fees as per agreement  18,424,135 Ordinary Fully Paid Shares on the Exercise of Options</p>
<p>6a Is the entity an *eligible entity that has obtained security holder approval under rule 7.1A?</p> <p>If Yes, complete sections 6b – 6h <i>in relation to the *securities the subject of this Appendix 3B</i>, and comply with section 6i</p>	<p>No</p>
<p>6b The date the security holder resolution under rule 7.1A was passed</p>	<p>N/A</p>

+ See chapter 19 for defined terms.

6c	Number of +securities issued without security holder approval under rule 7.1	N/A
6d	Number of +securities issued with security holder approval under rule 7.1A	N/A
6e	Number of +securities issued with security holder approval under rule 7.3, or another specific security holder approval (specify date of meeting)	N/A
6f	Number of securities issued under an exception in rule 7.2	N/A
6g	If securities issued under rule 7.1A, was issue price at least 75% of 15 day VWAP as calculated under rule 7.1A.3? Include the issue date and both values. Include the source of the VWAP calculation.	N/A
6h	If securities were issued under rule 7.1A for non-cash consideration, state date on which valuation of consideration was released to ASX Market Announcements	N/A
6i	Calculate the entity's remaining issue capacity under rule 7.1 and rule 7.1A – complete Annexure 1 and release to ASX Market Announcements	N/A

<p>7 Dates of entering *securities into uncertificated holdings or despatch of certificates</p>	<p>25,924,135 Fully Paid Shares issued on or about 9 September 2014 7,500,000 Unlisted Options (£0.03, 9 September 2017) issued on or about 9 September 2014 1,000,000 Unlisted Options (\$0.05, 31 January 2018) issued on or about 9 September 2014</p>
---	---

+ See chapter 19 for defined terms.

8	Number and *class of all *securities quoted on ASX ( <i>including</i> the securities in section 2 if applicable)	Number	*Class
		4,990,740,816	Ordinary Fully Paid Shares
		80,508,341	Options (\$0.05, 31 January 2016)
	Number and *class of all *securities not quoted on ASX ( <i>including</i> the securities in section 2 if applicable)	Number	*Class
		17,921,146	Class B Performance Shares
		855,166	Unlisted Options (£0.04, 30 June 2015)
		7,058,824	Unlisted Options (£0.17, 30 April 2016)
		5,180,000	Unlisted Options (£0.075, 31 January 2017)
		9,000,000	Unlisted Options (£0.125, 31 March 2015)
		15,708,801	Unlisted Options (£0.0615, 19 October 2015)
		32,275,862	Unlisted Options (£0.05075, 30 November 2015)
		5,000,000	Unlisted Options (\$0.10, 31 January 2016)
		5,000,000	Unlisted Options (\$0.06, 10 February 2016)
		146,533,850	Unlisted Options (£0.04, 30 April 2016)
		5,000,000	Unlisted Options (£0.037, 11 July 2016)
		476,190	Unlisted Options (£0.021, 25 July 2016)
		952,381	Unlisted Options (£0.021, 29 July 2016)
		6,714,284	Unlisted Options (£0.021, 31 August 2016)
		9,000,000	Unlisted Options (£0.02, 31 August 2016)
		3,947,368	Unlisted Options (£0.19, 30 September 2016)
		8,666,670	Unlisted Options (£0.18, 30 September 2016)
		694,445	Unlisted Options (£0.018, 31 October 2016)
		2,205,885	Unlisted Options (£0.017, 31 October 2016)
		1,250,000	Unlisted Options (£0.016, 31 October 2016)
		17,333,336	Unlisted Options (£0.015, 31 October 2016)
		3,000,001	Unlisted Options (£0.015, 30 November 2016)
		5,153,846	Unlisted Options (\$0.013, 30 November 2016)
		2,000,000	Unlisted Options (\$0.0321, 11 December 2016)
		2,000,000	Unlisted Options (£0.012, 31 December 2016)
		5,000,000	Unlisted Options (£0.011, 31 December 2016)
		23,636,364	Unlisted Options (£0.011, 31 January 2017)
		161,472,247	Unlisted Options (£0.01, 14 July 2018)
		118,729,593	Unlisted Options (£0.02, 14 July 2018)
		7,500,000	Unlisted Options (£0.03, 9 September 2017)
		1,000,000	Unlisted Options (\$0.05, 31 January 2018)

10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	Not applicable
----	--	----------------

## Part 2 - Bonus issue or pro rata issue

11	Is security holder approval required?	N/A
----	---------------------------------------	-----

12	Is the issue renounceable or non-renounceable?	N/A
13	Ratio in which the +securities will be offered	N/A
14	+Class of +securities to which the offer relates	N/A
15	+Record date to determine entitlements	N/A
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	N/A
17	Policy for deciding entitlements in relation to fractions	N/A
18	Names of countries in which the entity has +security holders who will not be sent new issue documents  <small>Note: Security holders must be told how their entitlements are to be dealt with. Cross reference: rule 7.7.</small>	N/A
19	Closing date for receipt of acceptances or renunciations	N/A
20	Names of any underwriters	N/A
21	Amount of any underwriting fee or commission	N/A
22	Names of any brokers to the issue	N/A
23	Fee or commission payable to the broker to the issue	N/A
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of +security holders	N/A
25	If the issue is contingent on +security holders' approval, the date of the meeting	N/A

+ See chapter 19 for defined terms.



---

26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	N/A
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	N/A
28	Date rights trading will begin (if applicable)	N/A
29	Date rights trading will end (if applicable)	N/A
30	How do *security holders sell their entitlements <i>in full</i> through a broker?	N/A
31	How do *security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	N/A
32	How do *security holders dispose of their entitlements (except by sale through a broker)?	N/A
33	*Despatch date	N/A

## Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

34 Type of securities  
(tick one)

(a)  Securities described in Part 1

(b)  All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

### Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

35  If the \*securities are \*equity securities, the names of the 20 largest holders of the additional \*securities, and the number and percentage of additional \*securities held by those holders

36  If the \*securities are \*equity securities, a distribution schedule of the additional \*securities setting out the number of holders in the categories  
1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over

37  A copy of any trust deed for the additional \*securities

### Entities that have ticked box 34(b)

38 Number of securities for which \*quotation is sought

39 Class of \*securities for which quotation is sought

---

+ See chapter 19 for defined terms.

40 Do the <sup>+</sup>securities rank equally in all respects from the date of allotment with an existing <sup>+</sup>class of quoted <sup>+</sup>securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

41 Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security)

42 Number and <sup>+</sup>class of all <sup>+</sup>securities quoted on ASX (including the securities in clause 38)

Number	<sup>+</sup> Class
4,990,740,816	Ordinary Full Paid Shares
80,508,341	Options – (\$0.05, 31 January 2016)

### Quotation agreement

1 <sup>+</sup>Quotation of our additional <sup>+</sup>securities is in ASX’s absolute discretion. ASX may quote the <sup>+</sup>securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the <sup>+</sup>securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those <sup>+</sup>securities should not be granted <sup>+</sup>quotation.
- An offer of the <sup>+</sup>securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
  - If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.



Sign here:

Date: 11 September 2014

Chief Executive Officer

Print name:

Rory Scott Russell== == == == ==

---

+ See chapter 19 for defined terms.