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By facsimile: 1300 135 638

11 September 2014

ASX Market Announcements

ASX Limited 20 Bridge Street Sydney NSW 2000

Dear Sir/Madam,

## **Extension of Offer Period**

We act for BCP Energy International Pte. Ltd. (BCPE) in relation to its off-market takeover bid for all the ordinary shares in Nido Petroleum Limited (ASX: NDO) (Offer).

BCPE has today extended the offer period under its Offer from 7:00pm on 19 September 2014 to 7:00pm on 3 October 2014 (unless further extended).

### We attach:

- a Notice of Variation extending the offer period, under section 650D of the Corporations Act; and
- a Notice of the new date for giving notice of the status of conditions, under section 630(2) of the Corporations Act.

Yours faithfully,

Steven Glanz

Partner

+61 2 8922 5205

steven.glanz@bakermckenzie.com

Encl.

## BCP Energy International Pte. Ltd.

#### Notice of Variation extending the Offer Period

To:

Australian Securities and Investments Commission (ASIC)

And to:

Nido Petroleum Limited (ACN 086 630 373) (Nido)

This notice is given by BCP Energy International Pte. Ltd. (BCPE) in relation to the offer dated 19 August 2014 (Offer) made in the Bidder's Statement (Bidder's Statement) by BCPE for all of the ordinary shares in Nido.

BCPE gives notice under section 650D of the Corporations Act that it varies the Offer by extending the Offer Period (as described in the Bidder's Statement) so as to change the close of the Offer Period from 7:00pm on 19 September 2014 to 7:00pm on 3 October 2014.

The Offer is varied by replacing all references to "7:00pm on 19 September 2014" with "7:00pm on 3 October 2014" in the Bidder's Statement.

Accordingly, the date for giving a notice on the status of the Conditions set out in clause 9.39 of the Bidder's Statement has been postponed by operation of section 630(2) of the Corporations Act. The new date for giving a notice on the status of those Conditions is 25 September 2014.

Unless the context requires otherwise, defined terms in this notice have the same meaning as in the Bidder's Statement.

A copy of this notice was lodged with ASIC on 11 September 2014. ASIC takes no responsibility for the contents of this notice.

This notice is dated 11 September 2014.

Signed for and on behalf of BCPE in accordance with a resolution of the directors of BCPE.

Mr. Surachai Kositsareewong

Director

BCP Energy International Pte. Ltd.

Mr. Somchai Tejavanija

Director

BCP Energy International Pte. Ltd.

D. Kechant

# BCP Energy International Pte. Ltd.

Notice of new date for giving notice on status of Conditions under section 630(2) of the Corporations Act

To:

Nido Petroleum Limited (ACN 65 086 630 373) (Nido)

And to:

ASX Limited (ASX)

This notice is given by BCP Energy International Pte. Ltd. (BCPE) in relation to the offer dated 19 August 2014 made in the Bidder's Statement (Bidder's Statement) by BCPE for all of the ordinary shares in Nido.

The date for giving a notice on the status of the Conditions set out in clause 9.39 of the Bidder's Statement has been postponed by operation of section 630(2) of the Corporations Act. The new date for giving a notice on the status of those Conditions is 25 September 2014.

As at the date of this notice:

- the Condition set out in clause 1.2 of Schedule 1 of the Bidder's Statement in relation to Foreign Investment Review Board approval has been fulfilled; and
- (b) so far as BCPE is aware, none of the Conditions, other than the Condition set out in clause 1.2 of Schedule 1 of the Bidder's Statement in relation to Foreign Investment Review Board approval, have been waived or fulfilled.

Unless the context requires otherwise, defined terms in this notice have the same meaning as in the Bidder's Statement.

This notice is dated 11 September 2014.

Signed for and on behalf of BCPE.

Mr. Somchai Tejavanija

Director

BCP Energy International Ptc. Ltd.