

ASX Announcement

11 September 2014

Notice Under ASIC Class Order [CO 09/425]

As previously announced, Royal Resources Limited ACN 108 102 432 (**Company**) is proposing to conduct a non-underwritten Share Purchase Plan offer. Up to 104,575,000 new shares at an issue price of \$0.04 each which would raise a maximum of \$4.183 million.

Pursuant to ASIC Class Order [CO 09/425], the Company hereby states:

1. The Company will offer fully paid ordinary shares in the capital of the Company (**Shares**) for issue without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**Act**).
2. The Company is giving this notice under ASIC Class Order [CO 09/425].
3. As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act.
4. As at the date of this notice there is no information:
 - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (b) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (ii) the rights and liabilities attaching to the New Shares.

For further information contact:

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