



11 September, 2014

ASX Release,
By e-lodgement

Additional information; Appendix 3B and company update

On Wednesday 10th September, copper and gold focused resource company AusAmerican Mining Limited (ASX: AIW) ("AusAmerican" or "the company") released an Appendix 3B updating the current capital structure of the company.

For clarification, all of the shares and options that are reported in this Appendix 3B have been issued and allotted other than 41,750,000 31 May 2015 option exercisable at \$0.006 and 41,750,000 31 May 2017 options exercisable at \$0.01. These options were issued as part of the placement to Mr Gordon Anthony announced on 10th July 2014 and are subject to shareholder approval at a forthcoming shareholders meeting; a notice which will be released to shareholders in the next two weeks. Further please note that this Appendix 3B represents the current capital position of the company.

The company also is pleased to advise that it has paid US\$54,700 to further extend the option period to purchase the Blue Bell and De Soto copper projects located in Arizona in The United States of America until March 2015.

During 2013 the company completed a highly successful reverse circulation ("RC") drilling programme at the Blue Bell copper/gold/silver project. The company drilled 26 holes and significant copper gold and silver results were reported in 23 of the 26 holes. The company also completed a VTEM survey which highlighted a number of anomalies and produced a maiden JORC resource (refer to ASX announcement dated 14 August 2014 for information on the JORC resource).

The current focus of the company is to complete the Shenglong transaction (see ASX announcement 5 September 2014). The company continues to hold options over the Blue Bell and De Soto projects in the USA and the Muda River gold project in Mozambique as well as owning 100% the San Marcos Gold project and the Rio Puerco uranium project in the USA.

Sincerely,

Jim Malone
Company Secretary/ CFO



About AusAmerican Mining

AusAmerican Mining is a multi-commodity international exploration company led by a proven technical team that is focused on discovering and defining high-quality projects featuring strong grades, meaningful size and mining-friendly addresses.

In addition to the exclusive option over the Shenglong Cu/Zn/Pb projects in the ROC, the company's current copper/gold projects are:

- Muda River (option to earn in 40% and increase to 70%)- Mozambique
- Bluebell (option to purchase 100%) - Arizona
- De Soto (option to purchase 100%) - Arizona
- San Marcos (100%, Pelican Resources earning up to 100%) - Arizona

The company's uranium projects are:

- Rio Puerco (100%) - New Mexico
- Lone Star JV (90%) – Texas

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