



WINDWARD
RESOURCES LTD

Airborne EM Survey to Commence - Fraser Range North

– For Immediate Release –

The Company is pleased to announce that a significant airborne electromagnetic (**AEM**) survey (1,200 line km) is planned to commence during the last week of September at the Fraser Range North (**FRN**) project area – **Figure: 1**.

To date the Company has been focused on collecting base data and evaluating exploration techniques that would be the most cost effective and technically efficient at exploring the Company's vast landholding. This has allowed the Company to better target areas for more detailed exploration and to determine whether remote geophysical techniques will be effective in the geological environments present within the Company's landholding.

Regional aircore drilling in key areas within the FRN project area has provided invaluable information on the depth and type of cover, the regolith environment, presence of saline ground water or graphite, basement rock-types, and geochemistry/lithochemistry. No extensive or deep areas of cover were encountered within the areas drilled in FRN, and no graphite or saline water was identified within the weathered profile. These findings have confirmed the suitability of airborne electromagnetic techniques to identify buried conductors down to an estimated 125-150m depth.

The significance of the findings from an exploration standpoint are twofold; a) it allows the Company to cover large prospective areas relatively cheaply and effectively (down to an estimated 125-150m), and b) when combined with the information gathered from the wide-spaced drilling, the ability to more accurately rank individual conductors – something very difficult (and often expensive) to do with EM data alone.

A number of target areas within the FRN project will now be flown with HeliTEM (airborne EM); any high-priority conductors identified from this survey will have follow-up ground EM programmes followed by drill testing.

For further information, please contact:

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CORPORATE DIRECTORY

Non Executive Chairman
Bronwyn Barnes

Managing Director & CEO
David J Frances

Non-Executive Directors
Stephen Lowe
George Cameron-Dow

Company Secretary
Stephen Brockhurst

FAST FACTS

Issued Capital:	88m
Options Issued:	4.08m
Debt:	Nil
Cash:	\$ 5.9m
(as at 30 June 2014)	
Market Cap	\$ 22m

CONTACT DETAILS

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Competent Persons Statement

The information in this document that relates to exploration results is based upon information compiled by Mr Alan Downie, a full-time employee of Windward Resources Limited. Mr Downie is a Member of the Australasian Institute of Mining and Metallurgists (AusIMM) and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the December 2012 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (JORC Code). Mr Downie consents to the inclusion in the report of the matters based upon the information in the form and context in which it appears.

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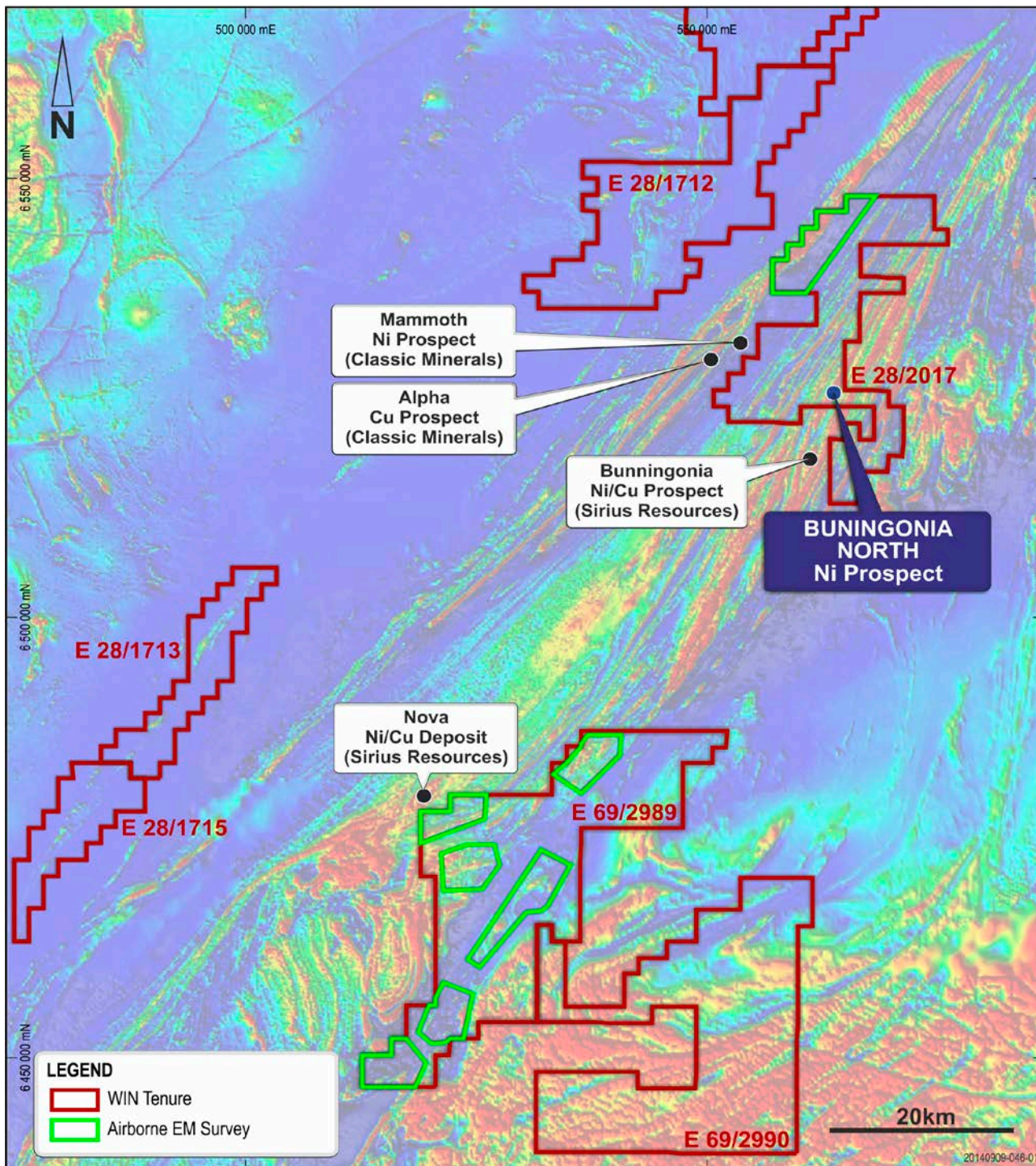


Figure: 1 – FRN Planned Helicopter TEM coverage areas on TMI magnetics background image.