KATANA
CAPITAL LTD

ASX/MEDIA RELEASE

12 September 2014

# NTA DISCLOSURE

**Katana Capital Limited (ASX: KAT)** ("Katana") gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 30 August 2014 was $1.011 and the total Net Assets were $42.8m

The disclosed NTA for August 2014 includes the impact of the placement of 8,400,000 shares at an issue price of $0.93 and the costs associated with that issue.

The Manager is particularly satisfied with the performance of the underlying portfolio which generated a return of $458,618. This represents a gross return of 1.3% which compared favourably with the All Ords index which was flat (0.0%) for the month of August.

| | % Change | August 2014 | July 2014 |
|---|---|---|---|
| NTA Backing per share before tax | (1.71%) | $1.020 | $1.040 |
| NTA Backing per share after tax | (1.85%) | $1.011 | $1.028 |

**Top 10 Equity Holdings**

| | |
|---|---|
| Macquarie Group Ltd | 5.3% |
| Crown Resorts | 4.3% |
| National Australia Bank Ltd | 4.2% |
| Insurance Australia Group Ltd | 3.4% |
| Perpetual Ltd | 2.5% |
| Computershare Ltd | 2.5% |
| QBE Insurance Group Ltd | 2.3% |
| Global Construction Services Ltd | 2.2% |
| National Storage REIT | 1.8% |
| Yellow Brick Road Holdings | 1.7% |
| **Top 10 Equity Investments** | **30.2%** |
| Remaining Equities | **28.6%** |
| Cash and Equivalents | **41.2%** |
| **Total** | **100.0%** |

**- ENDS -**

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