# Form 603

**Corporations Act 2001** 

Section 671B

# Notice of initial substantial holder

To Company Name/Scheme

Pilbara Minerals Limited

ACN/ARSN

112 425 788

1. Details of substantial holder (1)

Name

Blank Super Pty Ltd <Blank Super Fund A/C>

ACN/ARSN (if applicable)

124 596 274

The holder became a substantial holder on

7/7/2014

#### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4)    | Number of securities | Person's votes (5)   | Voting power (6) |
|----------------------------|----------------------|--|------------------|
| ORDINARY SHARES            | 33,333,333           | 33,333,333   | 8.5%             |
|                            |                      |  | enstanpid        |
|                            |                      |  |                  |
| or fragging the could have | VS-100.00            | 7 - 200 - 20 | - I was the      |

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest | Nature of relevant interest (7)              | Class and number of securities   |
|-----------------------------|--|--|
| Blank Super Pty Ltd         | Beneficially owns ordinary fully paid shares | 33,333,333 Ordinary Fully Paid Shares  |
|                             |  | and the second s |
|                             |  |  |

## 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| s and number<br>ırities | Class and no<br>of securities | Person entitled to be registered as holder (8) | Registered holder of securities | Holder of relevant interest |  |
|-------------------------|-------------------------------|--|---------------------------------|-----------------------------|--|
| linary Fully            | 33,333,333 Ordinary Fi        | Blank Super Pty Ltd                            | Blank Super Pty Ltd             | Blank Super Pty Ltd         |  |
| _                       |                               | Blank Super Pty Ltd                            | Blank Super Pty Ltd             | Blank Super Pty Ltd         |  |

#### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest | Date of acquisition  | Consideration (9)                              |                          | ate of acquisition Consideration (9) | n (9) | Class and number of securities |
|-----------------------------|--|--|--------------------------|--------------------------------------|-------|--------------------------------|
|                             |  | Cash   | Non-cash                 |                                      |       |                                |
| Blank Super Pty Ltd         | 7-7-2014   | \$500,000                                      |                          | 33,333,333 ordinary shares           |       |                                |
|                             | rebied feltmi  | est a lotting                                  | to anticl                |                                      |       |                                |
|                             | September 1985 The Control of the Co | the condition and experience of the conditions | a salahkan san men dalam |                                      |       |                                |

### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association                       |                                 |  |
|-----------------------------------|---|---------------------------------|--|
| Blank Super Pty Ltd               | Associate under s12 of the Corporations Act |                                 |  |
|                                   | 4 54 50A 97A                                | (Set of Section 10 Monaphy 11 S |  |
|                                   |   |                                 |  |

### 7. Addresses

The addresses of persons named in this form are as follows:

| Name                | Address                                  | ential ea one subterf. |
|---------------------|--|------------------------|
| Blank Super Pty Ltd | PO Box W151, Watsons Bay NSW 2030        |                        |
| 72) rewon practV    | Phinton of augustion Physics a selection | Leader to le war 2     |

Signature

print name Vaughan Blank

capacity - Director

sign here

date

10/9/2014