

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holder

To Company Name/Scheme Pilbara Minerals Limited

ACN/ARSN 112 425 788

1. Details of substantial holder (1)

Name Blank Super Pty Ltd <Blank Super Fund A/C>

ACN/ARSN (if applicable) 124 596 274

The holder became a substantial holder on 7 / 7 / 2014

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORDINARY SHARES	33,333,333	33,333,333	8.5%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Blank Super Pty Ltd	Beneficially owns ordinary fully paid shares	33,333,333 Ordinary Fully Paid Shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Blank Super Pty Ltd	Blank Super Pty Ltd	Blank Super Pty Ltd	33,333,333 Ordinary Fully Paid Shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Blank Super Pty Ltd	7-7-2014	\$500,000		33,333,333 ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Blank Super Pty Ltd	Associate under s12 of the Corporations Act

7. Addresses

The addresses of persons named in this form are as follows:

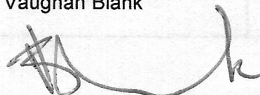
Name	Address
Blank Super Pty Ltd	PO Box W151, Watsons Bay NSW 2030

Signature

print name Vaughan Blank

capacity - Director

sign here



date 10/9/2014