



Synergy Plus Limited

ACN 091 126 082

c/- RSM Bird Cameron

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WA 6000 Australia

12 September 2014

Manager of Company Announcements  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2001

*By E-Lodgement*

### **Proposed acquisition of Australian Tailings Group Pty Ltd**

Further to the announcements on 30 August 2013 and 11 September 2013, Synergy Plus Limited (**Synergy**) is progressing a conditional binding term sheet (**Term Sheet**) with Australian Tailings Group Pty Ltd (**ATG**) whereby Synergy will acquire the entire issued capital of ATG subject to, among other things, ATG acquiring a 100% beneficial interest in all mineral rights in EL 4566 Area C (**Area C**) including ELA 2013/00145 and ELA 2014/00039.

To date ATG has provided interest free convertible loans of \$300,000 to progress the provisions of the Term Sheet.

Synergy and ATG are proceeding to formalise formal agreements to submit for approval to Synergy shareholders as soon as possible.

For and on behalf of the Board

A handwritten signature in black ink, appearing to read "L. Ralph", with a large, stylized flourish at the end.

**Leanne Ralph**  
Company Secretary