

**GEOPACIFIC RESOURCES LIMITED**

ACN 003 208 393

**ASX Code: GPR**

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**AUSTRALIAN OFFICE**

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**FIJI OFFICE**

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**DIRECTORS**

Chairman: Milan Jerkovic

Managing Director: Ron Heeks

Non-Exec Director: Mark Bojanjac

Non-Exec Director: Russell Fountain

Company Secretary: John Lewis

**PROJECTS**

**CAMBODIA:**

Kou Sa Copper

**FIJI:**

Sabeto/Vuda Gold-Copper

Rakiraki Gold

Nabila Copper-Gold

**MEDIA CONTACTS**

Collins Street Media

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**ASX WAIVER FROM LISTING RULE 10.13.5**

Geopacific Resources Limited (ABN 57 003 208 393) (**Company**) is pleased to advise that ASX Limited (**ASX**) has granted the Company a waiver from ASX Listing Rule 10.13.5 to the extent necessary to permit the Company's notice of meeting (**Notice**) to approve the issue of up to 10,000,000 shares to the Directors in aggregate (**Related Parties**) (**Related Party Shares**), not to include an issue price.

The waiver is subject to the following conditions:

1. The Notice states that the Related Party Shares will be issued to the Related Parties for no less than 80% of the 5 day average market price of the Company's securities prior to the issue and on the same terms as the shares to be issued to unrelated parties by way of placement.
2. The Company releases the terms of the waiver to the market at the same time as the notice of meeting to approve the issue of the Related Party Shares.

Please refer to the Notice for more information.

For and on behalf of the Board

**Mr John Lewis**  
**Company Secretary**  
**12 September 2014**