



12 September 2014

Funding for Working Capital

Q Limited been provided with an advance of \$200,000 by Dominet Digital Corporation Pty Ltd ("Dominet").

On 29 August 2014, Q announced it was acquiring the Crowd Mobile Group. Dominet is one of the companies in the Crowd Mobile Group.

The terms of the advance include:

1. The facility limit is \$200,000.
2. The advance is unsecured.
3. The Purpose of the advance is short term working capital requirements.
4. Subject to 5 below, the facility is to be repaid three months after the shareholders' meeting to be held to approve the acquisition of the Crowd Mobile Group, which is scheduled for 19 November 2014 (see ASX announcement on 29 August 2014).
5. Subject to shareholder approval, the advance is to be converted to shares at a share issue price of \$.005. The directors intend to seek approval for conversion of the advance at the shareholders' meeting scheduled for 19 November 2014.

Jeffrey Beaumont
Chairman