

15 September 2014

Attn: James Rowe
Australian Securities Exchange
Level 40 Central Park
152-158 St George's Terrace
Perth WA 6000

Dear James

HALF YEARLY ACCOUNTS

Tangiers Petroleum Limited (**Tangiers** or **Company**) acknowledges the requirements of Listing Rule 4.2B to lodge its half yearly report on or before that day which is 75 days after the end of the accounting period.

The Company's half year report is in the process of being prepared and will be lodged following an announcement in relation to Tangiers' funding obligation for the TAO-1 exploration well, which is currently expected to be released before the commencement of trading on 17 September 2014.

Yours faithfully



Sarah Smith
Joint Company Secretary
Tangiers Petroleum Ltd