



ASX ANNOUNCEMENT

15 SEPTEMBER 2014

UNDERWRITTEN RIGHTS ISSUE – SHORTFALL NOTICE

Lithex Resources Limited (ASX: LTX) (**Lithex** or the **Company**) advises that its fully underwritten non-renounceable rights issue of 1 new share for every 4 shares held, at an issue price of \$0.02 per share (**Rights Issue**), closed on 10 September 2014.

In accordance with Appendix 7A of the ASX Listing Rules, the Company advises that it received valid acceptances for 9,826,426 new shares.

The Rights Issue was fully underwritten by CPS Capital Group Pty Ltd (**Underwriter**) and the Company confirms that in accordance with the terms of the underwriting agreement, the underwritten shortfall of 17,300,046 new shares will be placed by the Underwriter. The Company confirms that a shortfall notice has been issued to the Underwriter in accordance with the underwriting agreement.

When completed, the total funds raised under the Rights Issue will be \$542,530 before costs.

Peter Webse
Company Secretary
