

Funds Management

Facsimile

Τo

Company Announcements Office

From

Stephen Hanich

Fax

1300 135 638

Pages

4

Company

Australian Securities Exchange

Date

15 September 2014

Re

ASG Group Limited

Please find attached a Form 604 – Notice of Change of Interests of Substantial Shareholders.

Kind regards

Stephen Hanich

Company Secretary

Form 604

Corporations Law Section 671B

Notice of change of interests of substantial holder

To:

ASG Group Limited

ACN/ ARSN:

070 045 117

1. Details of substantial holder

Name

Celeste Funds Management Limited

ACN/ ARSN:

098 628 605

There was a change in the interests of the substantial holder on 11 September 2014.

The previous notice was given to the company on 22 November 2014.

The previous notice was dated 21 November 2014.

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of	Previous Notice		Present Notice		
Securities	Person's Votes	Voting Power	Person's Votes	Voting Power	
Ordinary	15,850,742	7.67%	11,300,671	5.47%	

3. Changes in Relevant Interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
Refer	Annexure A				

4. Present Relevant Interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and Number of Securities	Person's votes
Celeste Funds Management on behalf of its clients			11,300,671	11,300,671	
Treasury Group Limited (TRG) and each of its subsidiaries holds over 20% of the voting power in its investment managers pursuant to Section 608(3)(a)			As above	As above	

5. Changes in Association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of Association		
n/a			

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Celeste Funds Management Limited	Level 14, 15 Castlereagh Street, Sydney NSW 2000
Treasury Group Limited	Level 14, 39 Martin Place, Sydney NSW 2000

Signature

Name:	Stephen Hanich	Capacity:	Company Secretary	
		•		
Signature:	5007	Date:	15 September 2014	

ANNEXURE A

Celeste Funds Management Limited ACN 098 628 605

Date of change	Persons whose relevant interest changed	Nature of changes	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
24-Feb-14	Celeste Funds Management Limited	Sell	169,789.83	420,000	420,000
14-Mar-14	Celeste Funds Management Limited	Sell	445,153,47	1,160,071	1,160,071
17-Jun-14	Celeste Funds Management Limited	Sell	34.087.14	90,000	90,000
18-Jun-14	Celeste Funds Management Limited	Sell	47,198.83	123,390	123,390
19-Jun-14	Celeste Funds Management Limited	Sell	38,372,57	99,999	99,999
20-jun-14	Celeste Funds Management Limited	Sell	61,756,95	156,611	156,611
11-Sep-14	Celeste Funds Management Limited	Sell	1,704,357.00	2,500,000	2,500,000

This is Annexure A of 1 page referred to in Form 604 - Notice of Change of Interests of Substantial Holder

Stephen Harlich

Company Secretary