



ASX ANNOUNCEMENT

15 SEPTEMBER 2014

Variation to Heads of Agreement

Litex Resources Limited (ASX: LTX) advises that the Heads of Agreement to acquire the Mpire Media business has been varied to extend the date by which due diligence by each of the parties is to be completed to 30 September 2014 and the date for execution of the Share Sale Agreement has been amended from 60 days from date of execution of the Heads of Agreement to 7 October 2014.

The further extension has been agreed to allow sufficient time for the completion of the audit of the accounts of Livelynk Group Pty Ltd, the operator of the Mpire Media business, for the past 3 years or such other period required by ASIC for the purposes of obtaining shareholder approval or for disclosure in the prospectus required to complete the proposed capital raising.

Peter Webse
Company Secretary
