Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	**Lithex Resources Limited**
ABN	97 140 316 463

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	**Jason Peterson**
Date of last notice	**2 September 2014**

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	1. Celtic Capital Pty Ltd <The Celtic Capital A/C>; 2. Jason & Lisa Peterson <J&L Peterson S/F A/C>; 3. Celtic Capital Pte Ltd <Investment 1 A/C>; and 4. Wicklow Capital Pty Ltd <The Tipperary A/C>.
Date of change	1. 16 September 2014
No. of securities held prior to change	1. 2,337,700 Ordinary Fully Paid Shares; 2. 2,174,159 Ordinary Fully Paid Shares & 1,087,080 Listed Options @ $0.08 Expiring 31/12/15; 3. 7,000,000 Listed Options @ $0.08 Expiring 31/12/15; and 4. 1,000,000 Listed Options @ $0.08 Expiring 31/12/15.
Class	Ordinary Fully Paid Shares
Number acquired	1. 509,425 Ordinary Fully Paid Shares 2. 543,549 Ordinary Fully Paid Shares
Number disposed	-

+ See chapter 19 for defined terms.

Value/Consideration includes brokerage/gst Note: If consideration is non-cash, provide details and estimated valuation	1. $10,188.50 2. $10,870.78
No. of securities held after change	1. 2,847,125 Ordinary Fully Paid Shares; 2. 2,717,698 Ordinary Fully Paid Shares & 1,087,080 Listed Options @ $0.08 Expiring 31/12/15; 3. 7,000,000 Listed Options @ $0.08 Expiring 31/12/15; and 4. 1,000,000 Listed Options @ $0.08 Expiring 31/12/15.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Take up of entitlements pursuant to 1 for 4 non-renounceable rights issue.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	N/A
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.