

MARKET RELEASE

17 September 2014

Zenith Minerals Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Zenith Minerals Limited (the "Company") will be suspended from quotation immediately at the request of the Company pending the release of an announcement.

Security Code: ZNC

Jill Hewitt

Senior Adviser, Listings Compliance (Perth)



17th September 2014

Attention Elizabeth Harris
ASX Limited
Exchange Plaza
Level 8, The Esplanade
PERTH WA 6000
By email to; tradinghaltsperth@asx.com.au

Dear Elizabeth,

RE: REQUEST FOR VOLUNTARY SUSPENSION – ZENITH MINERALS LIMITED

Zenith Minerals Limited (Zenith) (ASX: ZNC) hereby requests a voluntary suspension in its securities effective immediately pending an announcement by the Company in relation to finalising a capital raising.

Zenith will advise the market immediately when and if these arrangements are completed which is expected to be on or before 19th September 2014.

The Company is not aware of any reason why the voluntary suspension should not be granted.

The Company is not aware of any other information necessary to inform the market about the voluntary suspension.

Yours faithfully,

Michael Clifford Managing Director