



MARKET RELEASE

17 September 2014

Continuation Investments Limited

TRADING HALT

The securities of Continuation Investments Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 19 September 2014 or when the announcement is released to the market.

Security Code: COT

Dale Allen
Senior Adviser, Listings Compliance (Perth)

Continuation Investments Limited

Attn: Mauro Piccini
Australian Securities Exchange
Level 40 Central Park
1520158 St George's Terrace
Perth WA 6000


Dear Mauro

REQUEST FOR TRADING HALT

Continuation Investments Limited (the "Company") requests that the securities of the Company be placed in a trading halt as follows:

1. The trading halt has been requested pending an announcement by the Company in relation to the Transaction announced on 29 July 2014;
2. The trading halt should be until the release of the announcement by the Company, expected to be no later than market open Friday 19 September 2014; and
3. The Company is not aware of any reason why the trading halt should not be granted.

For and on behalf of the Board



Jeremy King
Chairman

CAPITAL STRUCTURE

Shares: 19.86m
Options: 2.25m
Cash: \$1.48m (June 2014)
Debt: Nil

BOARD & MANAGEMENT

Mr Jeremy King
Chairman

Mr Andrew Worland
Non-Executive Director

Mr David Church
Non-Executive Director

Ms Sarah Smith
Company Secretary

REGISTERED OFFICE

945 Wellington Street
West Perth
WA 6005

CONTACT DETAILS

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SHARE REGISTRY

Automatic Registry Services
7 Ventnor Avenue
West Perth
WA 6005

ASX CODE
COT