

Our Ref: CGL ASX Announce Placement Shortfall Allocated (421)

17 September 2014

ANNOUNCEMENT 421

Company Announcements Office
Australian Stock Exchange
Level 4
20 Bridge Street
SYDNEY NSW 2000

By ASX Online
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Dear Sir

Commodities Group Shortfall Placement Allocated

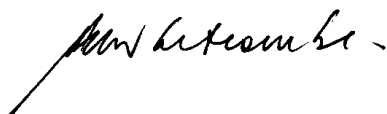
The Company is pleased to advise that the balance of the shortfall of its recent rights issue has now been placed and appreciate the strong level of interest that was shown in taking up this shortfall.

There will be 51,938,588 new shares issued at \$0.05.

The shortfall arose from the Company's Entitlement Offer which closed on Friday 27 June 2014. An Appendix 3B requesting quotation of the new fully paid ordinary shares in the Company arising from the placement of the balance of the shortfall will be lodged with ASX on allotment which is expected early next week.

Please telephone Harley Whitcombe on (08) 9321 4111 with any queries.

Yours faithfully



Harley Whitcombe
Company Secretary

About Commodities Group

Commodities Group Limited (ASX: COZ) is an ASX listed holding company with two separate subsidiary companies operating in non-conventional commodities: aquaculture and carbon. Seafarms Group Limited operates aquaculture operations and CO2 Australia Limited the carbon and environmental operations.

For further information refer the company's web site: www.commoditiesgroup.com.au

About Seafarms Group Limited

Seafarms – a new Australian agri-food company – operates, builds and invests in sustainable aquaculture production platforms producing high-quality seafood. Seafarms is currently the largest producer of farmed prawns – growing, processing and distributing the well-known Crystal Bay Prawns™ premium brand. The company is one of Australia's largest aquaculture enterprises and is also developing Project Sea Dragon – a large-scale, integrated, land-based prawn aquaculture project in northern Australia designed to produce high-quality, year-round reliable volumes for export markets.

For further information refer the company's web site: www.seafarms.com.au



About CO2 Australia Limited

CO2 Australia has built a strong environmental business providing advisory and environmental management services to the mining and development sectors in Queensland and Western Australia and manages an estate of more than 26,400 hectares of planted forests and protected remnant native vegetation across Australia. CO2 Australia is the largest provider of dedicated carbon sink plantings in Australasia. It transacts across a spectrum of environmental instruments. The company currently manages landmark commercial contracts for Qantas Airways, Macquarie Bank, Woodside Energy, INPEX Browse, Origin Energy, Newmont Mining and Wannon Water.

For further information refer the company's web site: www.co2australia.com.au

