

18 September 2014



Manager Companies
Company Announcements Office
Australian Securities Exchange Limited
Level 4, Stock Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir / Madam

ASIC Forms 484

Please find attached ASIC Forms 484 for the Cancellation of Shares pursuant to the current on-market buyback.

Yours faithfully

A handwritten signature in black ink, appearing to read "Neil Hackett".

Neil Hackett
Company Secretary
ThinkSmart Limited

ABOUT THINKSMART:

ThinkSmart Limited (ASX:TSM) processes high volumes of finance transactions quickly and efficiently through its QuickSmart proprietary technology. This enables online credit approval in just a few minutes whether customers are online or in store. Our products are executable throughout today's complex retail channel, creating additional revenue and enhanced margin performance – on and off line.

ThinkSmart Limited
ABN 24 092 319 698

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www.thinksmartworld.com

Change to company details

Company details

Company name

THINKSMART LIMITED

Australian Company Number (ACN)

092 319 698

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Neil HACKETT

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Neil HACKETT

Capacity

Secretary

Signature

Date signed

18-09-2014

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	9283115	3330940.11	

Earliest Date of
cancellation

28-08-2014

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	149451742	46956890.10	0.00

Earliest date of
change

28-08-2014