



A1 Consolidated Gold Ltd

ABN: 50 149 308 921

18 September 2014

The Manager
ASX Limited
Level 41, Central Park
152-158 St Georges Tce
PERTH WA 6000

Dear Sir,

VOLUNTARY SUSPENSION – A1 CONSOLIDATED GOLD LIMITED

A1 Consolidated Gold Limited (**Company**) advises that an announcement regarding its capital raising discussions is now anticipated to be made early next week.

The Company requests its Securities continue to be voluntarily suspended until the announcement is made.

Should you have any queries or require clarification please call me on (08) 9389 2111.

Yours faithfully

A handwritten signature in dark ink, appearing to read 'Dennis Wilkins', with a stylized flourish at the end.

Dennis Wilkins
Company Secretary