



MARKET RELEASE

19 September 2014

MHM Metals Limited

TRADING HALT

The securities of MHM Metals Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 23 September 2014 or when the announcement is released to the market.

Security Code: MHM

Jill Hewitt
Senior Adviser, Listings Compliance (Perth)

18th September 2014

Ms Elizabeth Harris

ASX Limited

By email: Elizabeth.Harris@asx.com.au; tradinghaltsperth@asx.com.au

Request for Trading Halt

Dear Ms Harris

MHM Metals Limited ("the **Company**") requests a trading halt be granted by the Australian Securities Exchange with respect to the Company's securities.

The trading halt is necessary to allow the Board of MHM an opportunity to report to the market on the outcome of the Federal Court proceedings brought by the Company against its former Managing Director, Mr Frank Rogers and also to provide details of other related actions that the Company has decided to initiate.

I request that the trading halt remain in place until the earlier of commencement of trading on Tuesday 23 September 2014, or the time that the Company makes an announcement about the proceedings referred to above.

In requesting the trading halt, the Company provides the following information pursuant to Listing Rule 17.1:

- The trading halt is necessary as otherwise trading in MHM shares would continue on an uninformed basis;
- The Company is not aware of any reason why the trading halt should not be granted; and
- The Company is not aware of any other information necessary to inform the market about the trading halt.

Regards,



Lee Mitchell
Company Secretary
MHM Metals Limited
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