



MARKET RELEASE

19 September 2014

Continuation Investments Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Continuation Investments Limited (the “Company”) will be suspended from quotation immediately at the request of the Company pending the release of an announcement.

Security Code: COT

Jill Hewitt
Senior Adviser, Listings Compliance (Perth)

Continuation Investments Limited

Attn: Mauro Piccini
Australian Securities Exchange
Level 40 Central Park
1520158 St George's Terrace
Perth WA 6000

Dear Mauro

REQUEST FOR VOLUNTARY SUSPENSION

Further to the Company's current trading halt, Continuation Investments Limited (ASX code: COT) wishes to request voluntary suspension of all the quoted securities of the Company to apply from the commencement of trading on Friday 19 September 2014.

In accordance with Listing Rule 17.2, we provide the following information in relation to this request.

- The Company is seeking suspension pending an announcement with respect to the Transaction announced 29 July 2014;
- We request that suspension be put in place until the Company is in a position to make an announcement which is expected to be prior to Friday 26 September 2014;
- The Company is not aware of any reason why a voluntary suspension should not be granted.

For and on behalf of the Board



Jeremy King
Chairman

CAPITAL STRUCTURE

Shares: 19.86m
Options: 2.25m
Cash: \$1.48m (June 2014)
Debt: Nil

BOARD & MANAGEMENT

Mr Jeremy King
Chairman

Mr Andrew Worland
Non-Executive Director

Mr David Church
Non-Executive Director

Ms Sarah Smith
Company Secretary

REGISTERED OFFICE
945 Wellington Street
West Perth
WA 6005

CONTACT DETAILS
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ASX CODE
COT