

ASX Announcement

19 September 2014

PLUTON RESOURCES LIMITED ENTITLEMENT ISSUE CLOSING DATE EXTENDED

Pluton Resources Limited (“**Pluton**” or the “**Company**”) (ASX: PLV) wishes to announce an extension of the closing date to its non-renounceable entitlement issue (“**Entitlement Issue**”) conducted pursuant to a replacement prospectus dated 22 July 2014 (as supplemented by a supplementary prospectus dated 21 August 2014) (“**Prospectus**”) to **5pm (WST) on 13 October 2014**.

The updated indicative timetable for the Entitlement Issue is as follows:

Event	Date*
Closing Date**	13 October 2014
Notification to ASX of under subscriptions	16 October 2014
Allotment date and despatch of holding statements	20 October 2014

*These dates are indicative only, the Directors reserve the right to vary the key days without prior notice, subject to the Listing Rules.

** The Directors may extend the Closing Date by giving at least 3 Business Days’ notice to ASX prior to the Closing Date. As such, the date the Shares are expected to commence trading on ASX may vary.

The Entitlement Offer offers approximately 8,001,291,042 fully paid ordinary shares (**Shares**) on the basis of 9 new Shares for every 1 Share held on the record date, at an issue price of \$0.01 per Share to raise up to \$80,012,910 before expenses. Full details of the offer are set out in the Prospectus.

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