

**ASX Release**  
*For immediate release*

19 September 2014

## **MARKET UPDATE**

### **Conquest Finalising Documentation for Proposed Priority One Offer Bidder Statement to be Lodged at ASX Monday 22 September 2014**

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Conquest Agri Limited (Conquest) (ASX:CQA) announces that it is finalising its documentation to acquire 100% interest in the business of Priority One Network Group Limited (Priority One).

A Bidder's Statement detailing the proposed transaction will be lodged with ASIC and ASX on Monday 22 September 2014.

Conquest will also release to the market and forward to shareholders a Notice of Extraordinary General Meeting, Explanatory Memorandum and Independent Expert's Report shortly, seeking shareholder consideration and approval for various resolutions to facilitate the proposed transaction. Should shareholder approval be granted and the bid for Priority One be successful an application to relist the proposed merged entity will be lodged with ASX.

A handwritten signature in black ink, appearing to read "L Shutes", with a long, sweeping flourish extending to the right.

**Larry Shutes**  
*Chairman*