

19 September 2014

ASX Limited
20 Bridge Street
Sydney NSW 2000

Via Electronic Lodgement


Capital Raising & Appendix 3B

GB Energy Ltd (the Company) advises that it has today issued 190,000,000 fully paid ordinary shares, to sophisticated and professional investors at an issue price of \$0.002 per share. This placement was approved by shareholders at a general meeting held on 17 September 2014.

An Appendix 3B is attached and the Company gives the following notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act):

- (a) the shares referred to above were issued without disclosure to investors in accordance with Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii. section 674 of the Act; and
- (c) as at the date of this notice, there is no information which is 'excluded information' within meaning of sections 708A(7) and 708A(8) of the Act.

For and on behalf of the Board



G Kirke
Chairman
GB Energy Ltd